

The background features a large, faint watermark of the University of Pisa crest, which includes a central figure and the Latin motto 'ANNO 1543' and 'SIGILLUM UNIVERSITATIS PISANAE'.

Introduction to the ISPR Course

INTELLIGENT SYSTEMS FOR PATTERN RECOGNITION (ISPR)

DAVIDE BACCIU – DIPARTIMENTO DI INFORMATICA - UNIVERSITA' DI PISA

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Objectives

Train machine learning (ML) **specialists** capable of

- designing **novel learning models**
- developing **pattern recognition applications** using ML
- developing intelligent agents using Reinforcement Learning (RL)

Focus on **challenging and complex** data

- **Machine Vision**: noisy, hard-to-interpret, semantically rich information
- **Structured data**: relational information (sequences, trees, graphs)

Lectures do not cover **Natural Language Processing** as there is a dedicated course



Expected Outcome

Methodology-oriented outcomes

- Gain in-depth knowledge of advanced machine learning models
- Understand the underlying **theory**
- Be able to **individually read, understand and discuss** research works in the field

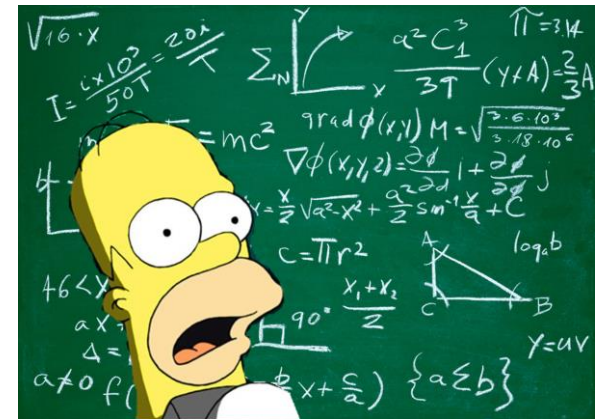
Application-oriented outcomes

- Learn to address modern **pattern recognition** problems
- Gain knowledge of ML, PR and RL libraries
- Be able to **develop an application** using ML and RL models



Prerequisites

- Knowledge of **machine learning fundamentals**
 - Pass the ML course or.. come discuss your ML skills with me
- Mathematical tools for ML
 - Algebra and calculus
 - Optimization
 - Probability and statistics
- Programming experience in Python (helpful)



...and, above all, a disposition not to get (easily) **scared by math!**

Organization

The course covers **five themes**

- Introduction to Pattern Recognition
- Probabilistic (Generative) Models
- Deep Learning
- Generative Deep Learning
- Advanced models and applications

An incremental approach: from **old school** pattern recognition to state-of-the-art **deep learning**



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Guest Lectures

Guest seminars by researchers and Ph.D. students on (tentative):

- Practical lectures on **deep learning frameworks** (PyTorch, TF/Keras, Ray)
- Reservoir computing
- Alternative to backprop
- Neural xDE framework
- Short seminars on hot **research topics** by guest lecturers
- ...

Topics (I)

- Introduction to Pattern Recognition
 - Introduction to signal processing
 - Introduction to image processing
- Probabilistic (Generative) Models
 - Graphical models
 - Bayesian networks and causality
 - Hidden Markov Models
 - Markov Random Fields
 - Bayesian learning and variational inference
 - Sampling
 - Boltzmann machines



Topics (II)

- Deep Learning (DL) fundamentals

- Deep autoencoders
- Convolutional architectures
- Gated recurrent networks
- Transformers and encoder-decoder architectures
- DL toolset: dropout, batch normalization, residual connections, attention
- Neural memories
- Deep learning with Pytorch and Keras-TF

- Generative deep learning

- Exact likelihood models
- Variational AE
- Generative adversarial networks
- Normalizing flow
- Diffusion models



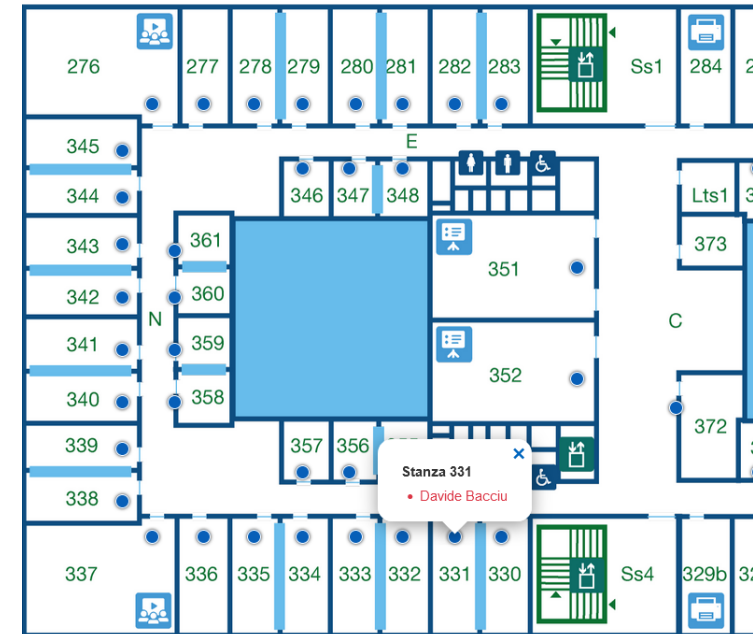
Topics (III)

- Advanced topics and applications
 - Reservoir computing
 - Dynamical systems and neural networks
 - Alternatives to backprop
 - Deep learning for graphs
 - Reinforcement learning
 - Machine vision, multimodal learning, BioInformatics, robotics,...
 - ...

Course Instructor

Davide Bacciu

- Email – davide.bacciu@unipi.it
- Tel - 050 2212749
- Office - Room 3310, Dipartimento di Informatica
- Office hours - Thursday 16-18 (email me!)



Course Schedule

Weekly Timetable:

Day	Time
Tuesday	11.00-12.45
Wednesday	16.15-18.00
Thursday	14.15-16.00

Talk now if there are incredibly worrisome issues with the schedule!

Course comprises **35-36 lectures**

- Course will be given **in-person** and **streamed online on Teams for Ph.D. students**
- Video **recording of the lectures** will be available (to everybody) on Teams



Course Homepage

Reference Webpage on Moodle:

<https://elearning.di.unipi.it/course/view.php?id=278>

Here you can find

- Course information
- Lecture **slides**
- Articles and course materials
- Midterms and final project **assignments**



Subscribe to the course to receive feeds and news

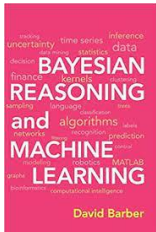


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Reference Books (changing this year)

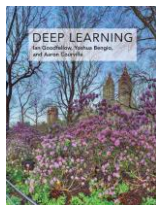
For pattern recognition refer to slides (and additional material)

Previous years



Probabilistic learning reference ([free pdf](#)):

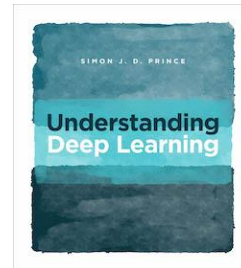
David Barber, **Bayesian Reasoning and Machine Learning**, Cambridge University Press (2012)



Deep learning reference ([free pdf](#)):

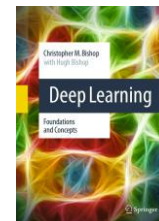
I. Goodfellow, Y. Bengio and A. Courville, **Deep Learning**, MIT Press (2016)

Starting this year



Deep learning ([free pdf](#)):

Simon J.D. Prince, **Understanding Deep Learning**, MIT Press (2023)



Probabilistic & deep learning ([free pdf](#)):

Chris Bishop, Hugh Bishop, **Deep Learning Foundations and Concepts**, Springer (2024)

I will keep reference to both sets of books for this year



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The Origins of Pattern Recognition (PR)

Duda and Hart, 1973

Machine recognition of meaningful regularities in noisy or complex environments

A variety of approaches to realize it

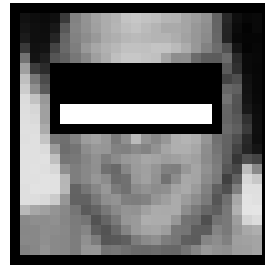
- Statistical PR
- Clustering
- Rule-based systems (fuzzy)
- Signal processing
- Logic and reasoning
- Structural and syntactic PR
- ...and of course, machine learning!



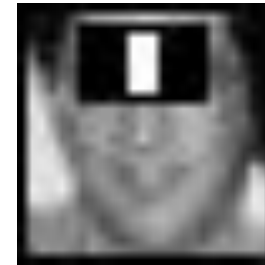
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The Viola-Jones Algorithm

Consider the following two hand drawn pixel masks



VJ1



VJ2

Sum pixels in the white area and subtract those in the black portion

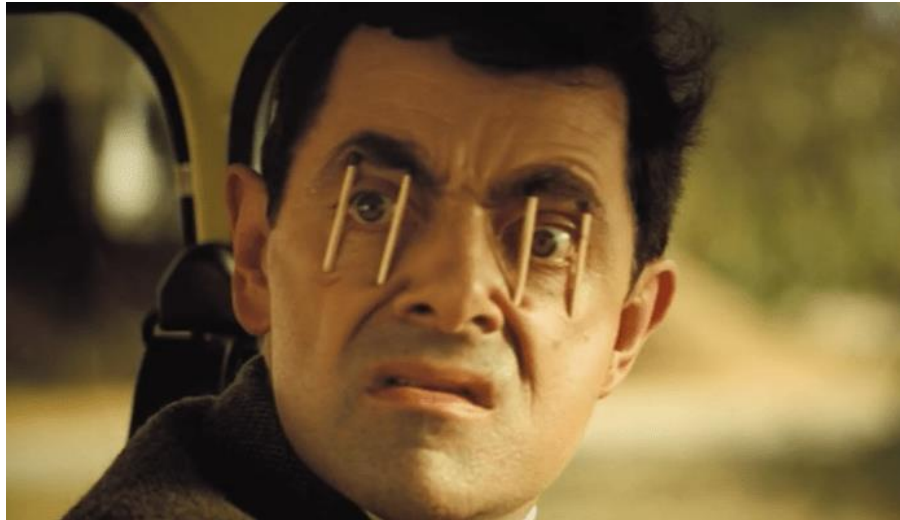
- VJ1 is large in the eye region
- VJ2 is large on the nose stripe

VJ algorithm positions the masks on the image and combines the responses (\approx 5K hand aligned examples)



PR Stages – An historical View

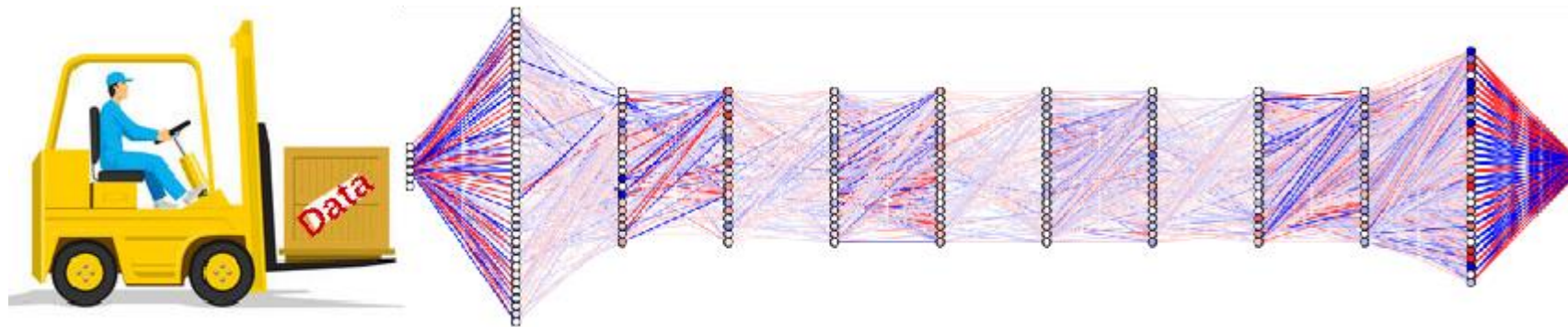
1. Identification of distinguishing attributes of the object/entity (feature detection)
2. Extraction of features for the defining attributes (feature extraction)
3. Comparison with known patterns (matching)



Basically, lots of sleepless nights
hand-engineering the best data
features

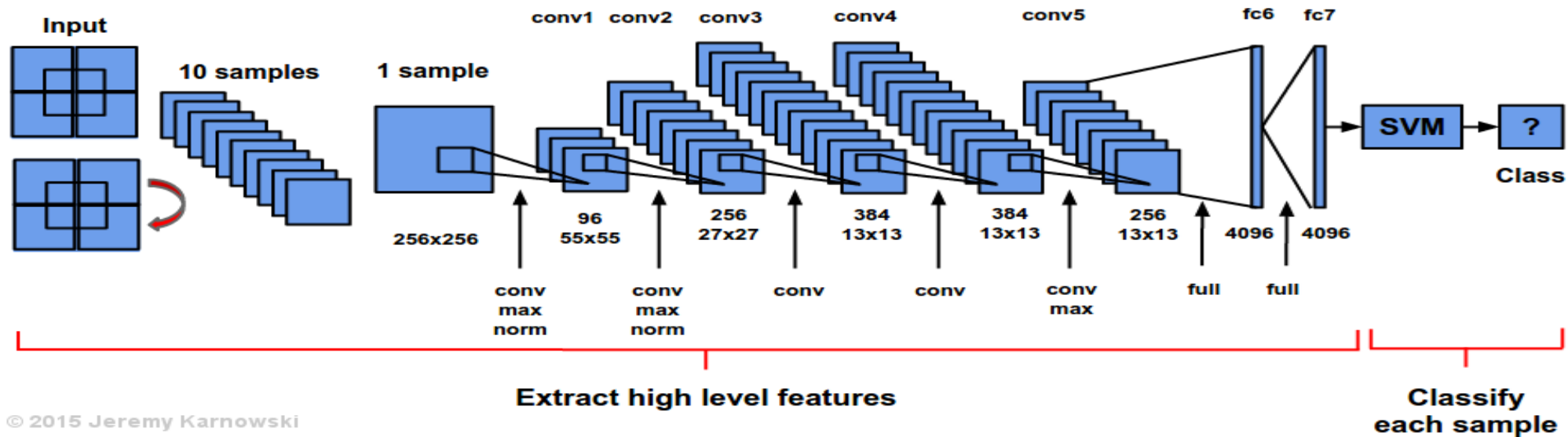
PR Stages - A Modern View

Pattern recognition after the deep learning revolution



Apparently, a single stage process with a data crushing-and-munching neural monster spitting out predictions

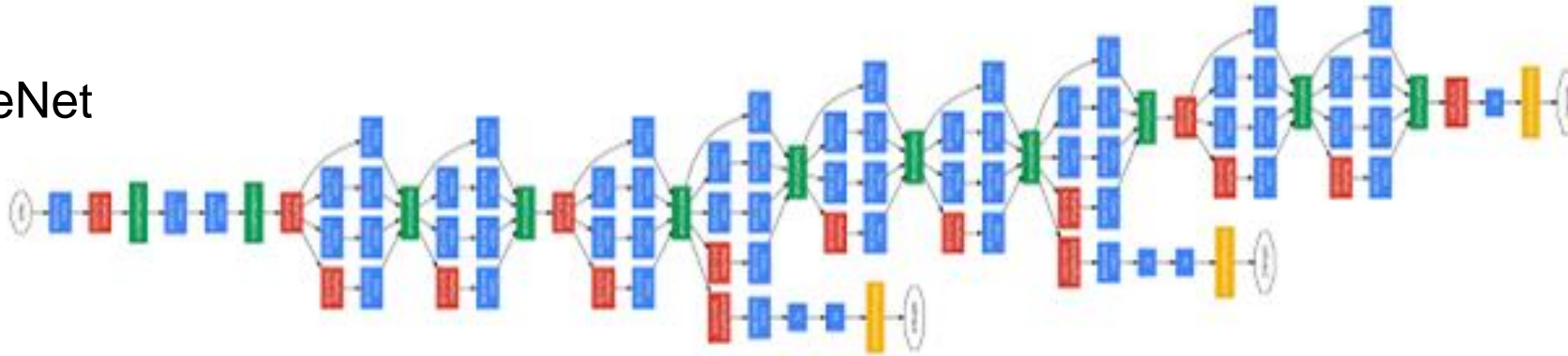
The Dawn of the Revolution



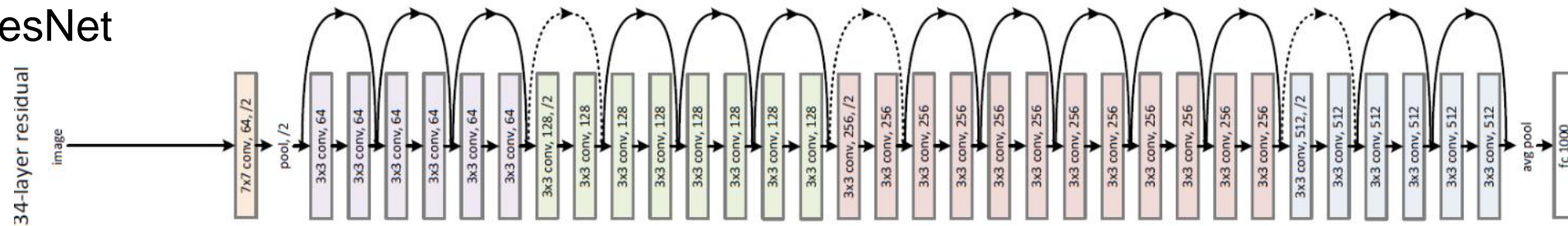
AlexNet kills the ImageNet 2012 competition outperforming runner-up by over 10%

Then.. Things Started Going Offhand

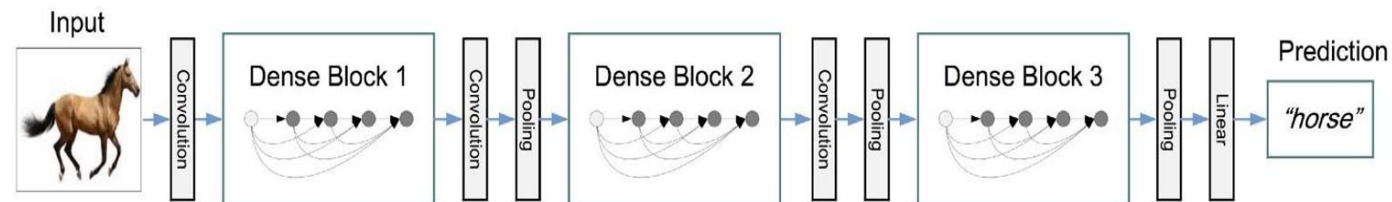
GoogleNet



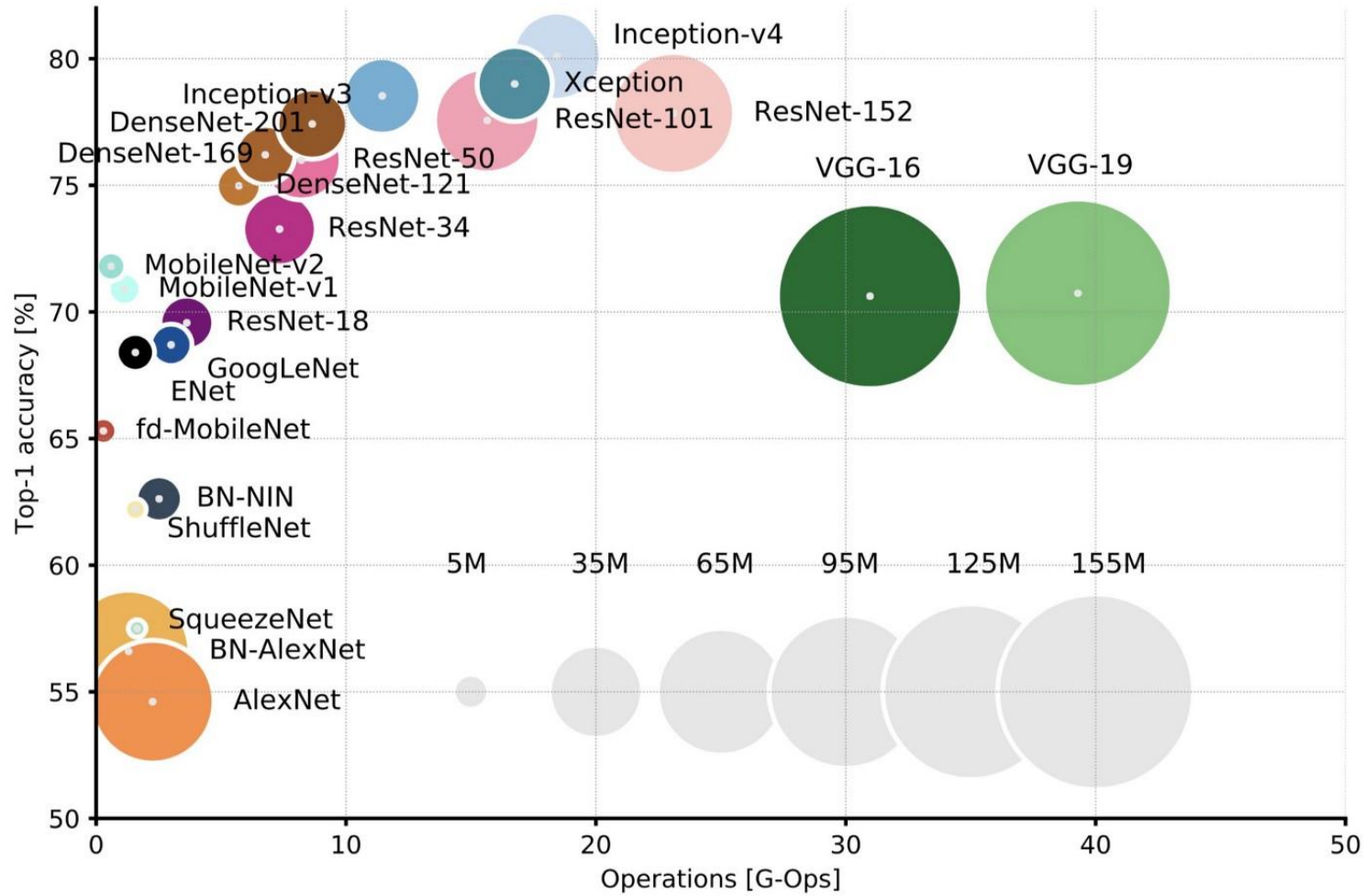
ResNet



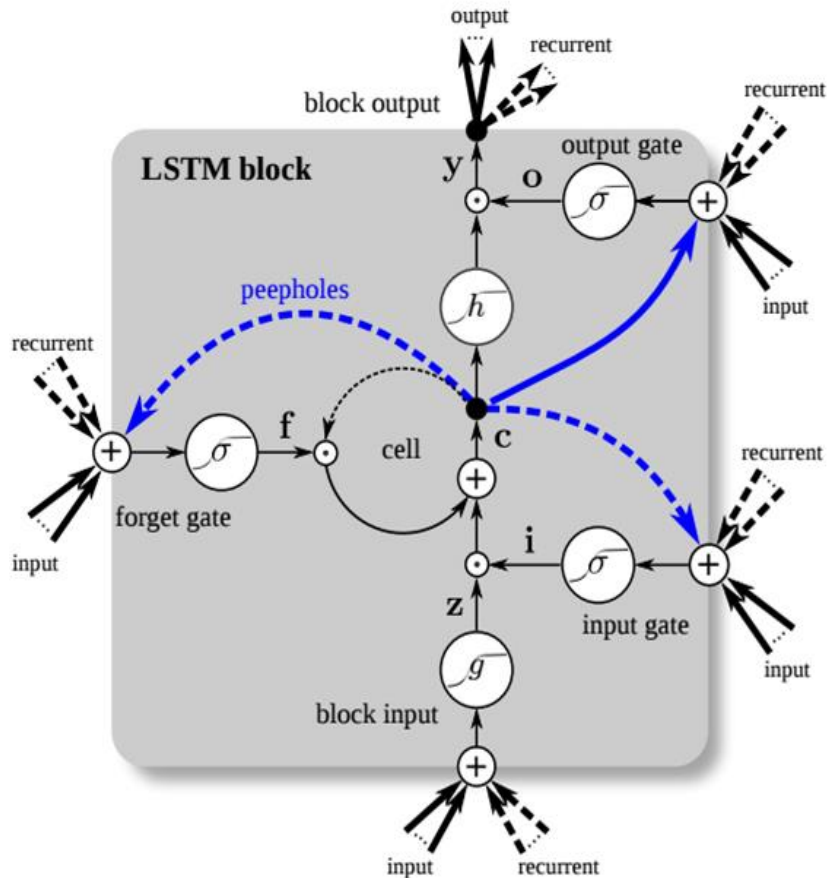
DenseNet



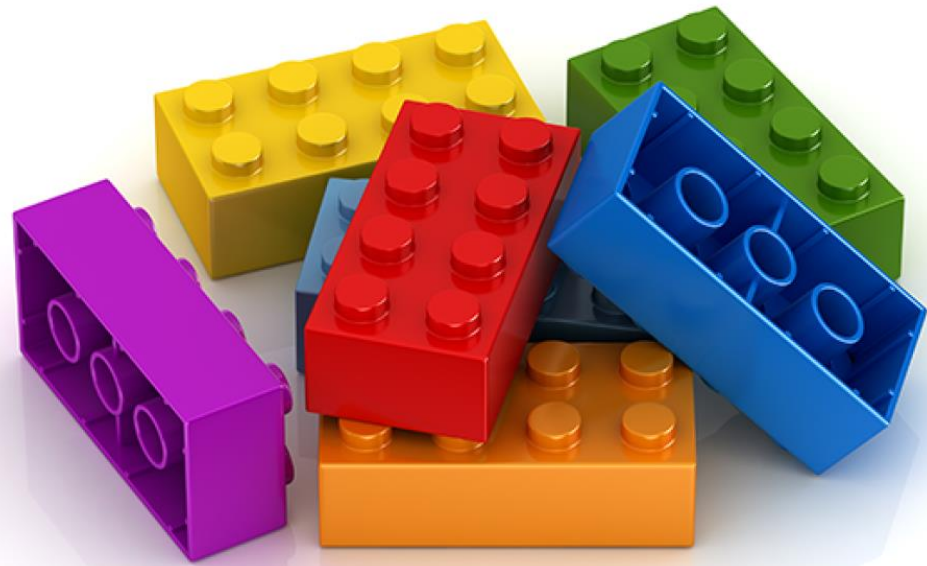
CNN Evolution



Long Short Term Memory



Processing sequences and
rescuing gradients since 1996



The Deep Learning Lego

Creating application by putting together various combinations of CNN and LSTM modules

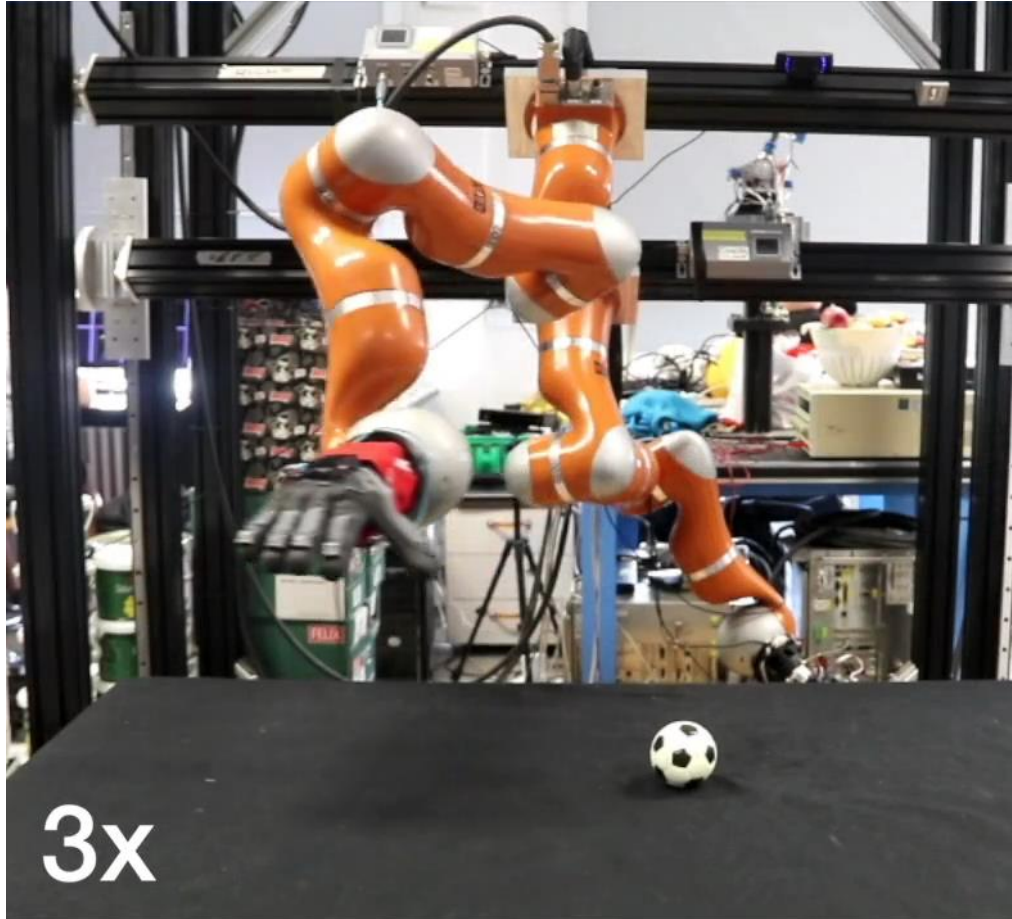
Autonomous Driving



Teaching Robots to Manipulate

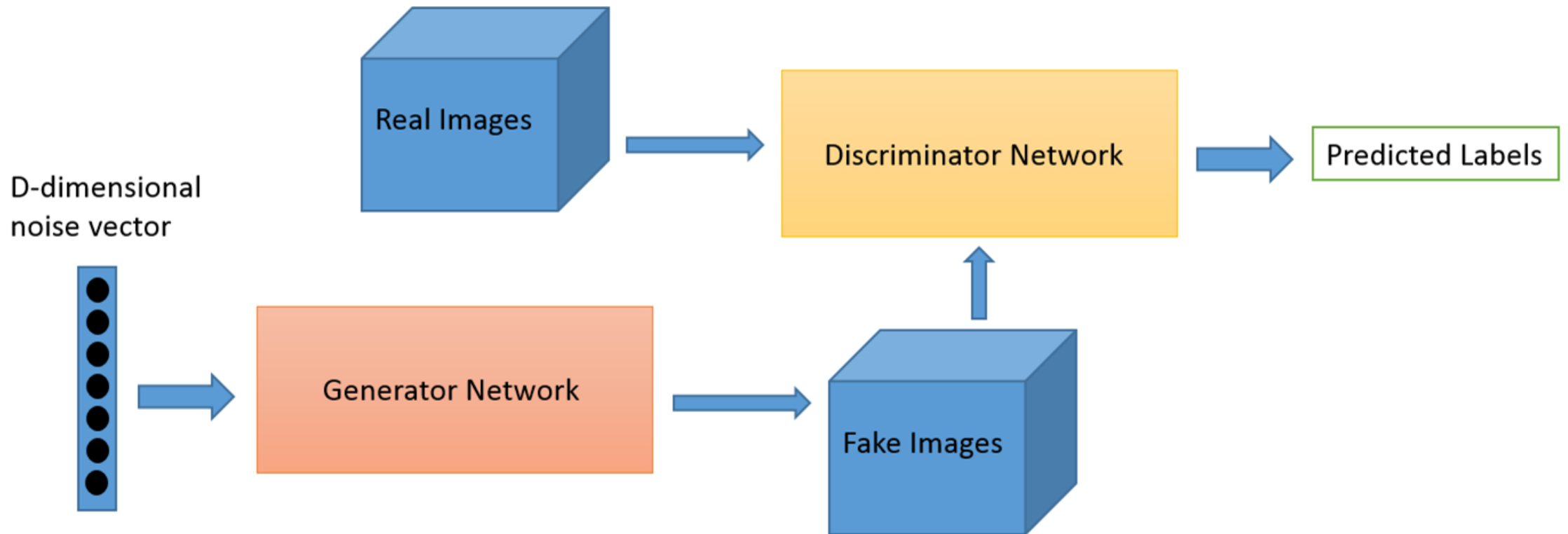


Teaching Robots to Manipulate



Top primitive:

the object is approached from the top with palm down parallel to the table. Object center is approximately at the level of middle phalanx. When contact is established all fingers are simultaneously closed, achieving a firm power-like grasp.



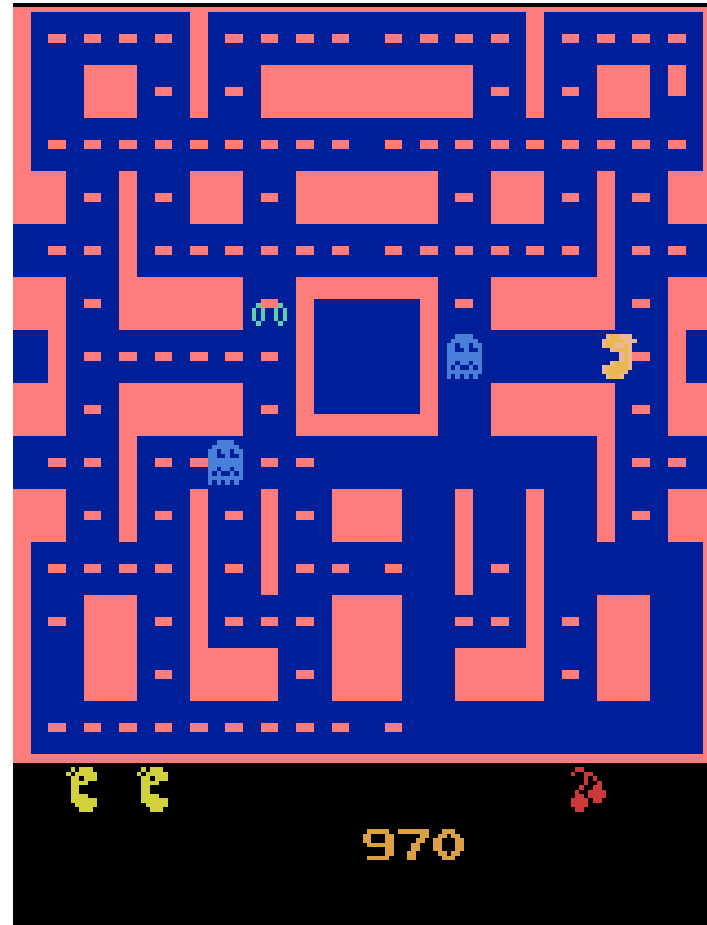
Generative Adversarial Networks

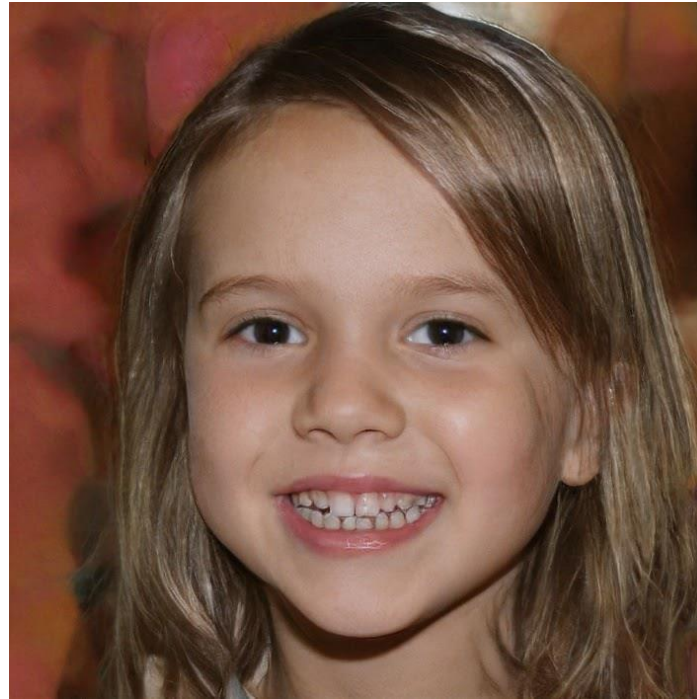
At the roots of the generative deep learning wave



Early bedroom uses...

...and Psychedelic Pacman





Starting to get better at face generation

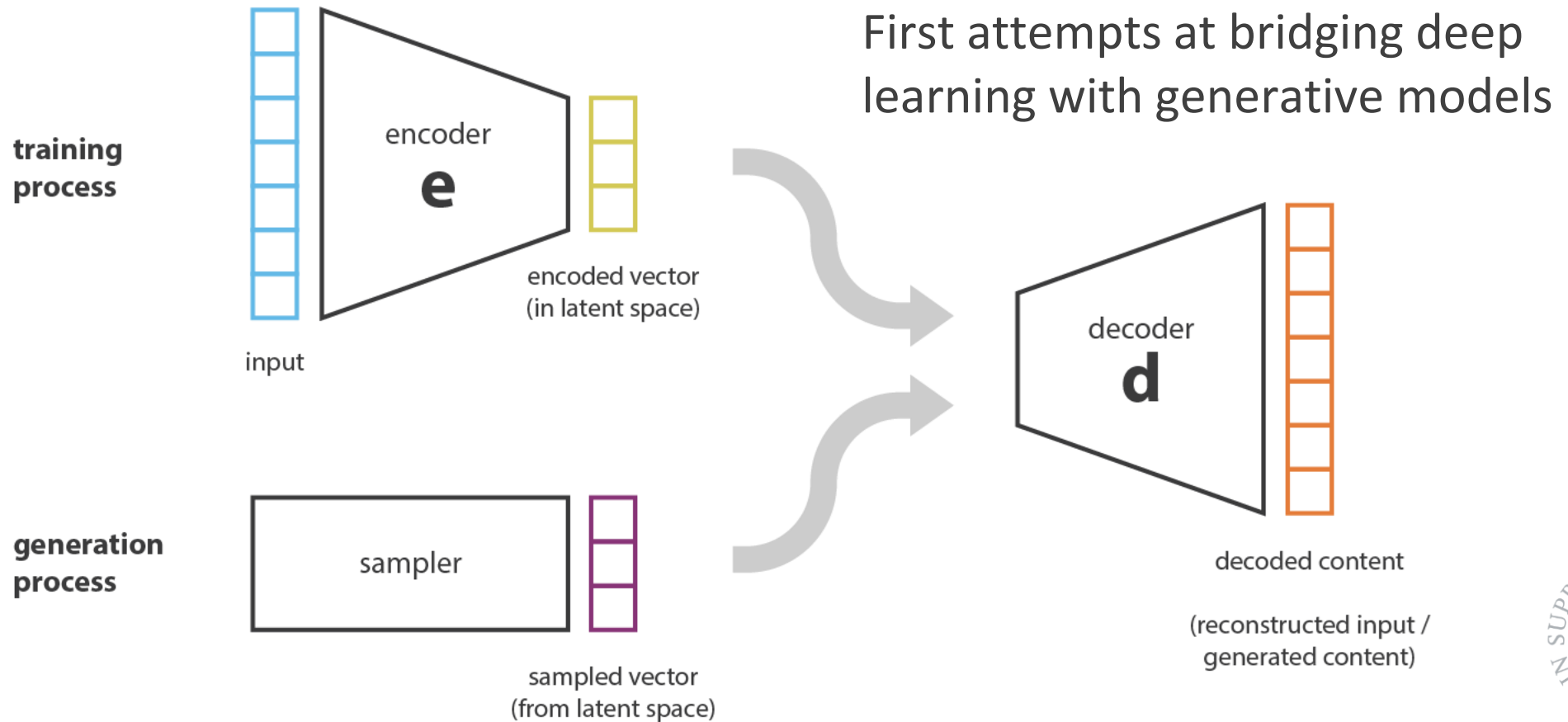
Face Swapping in Back to the Future



Or in any other clip you like



Variational Deep Learning

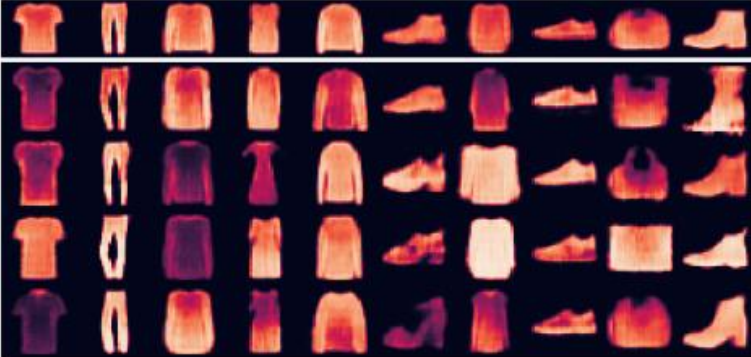


Learning Entities and Relations from Images

Numbers



Clothing



Addition

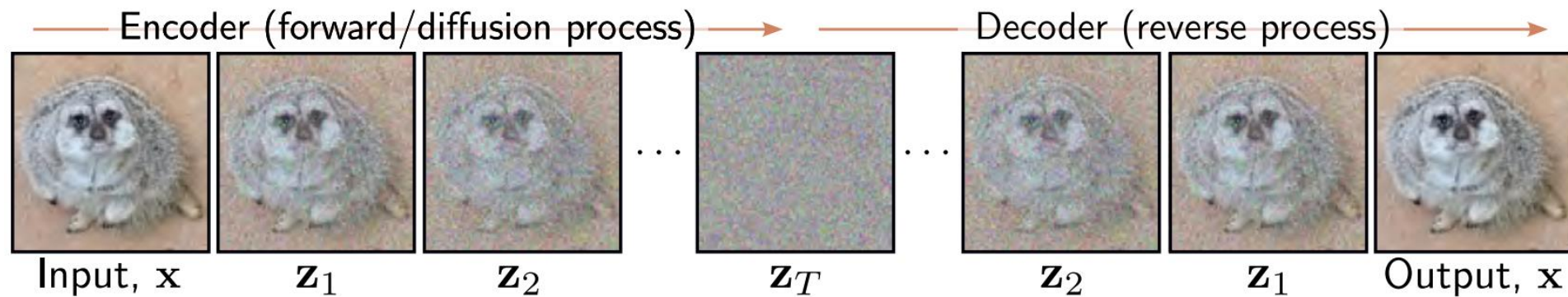


Multiplication

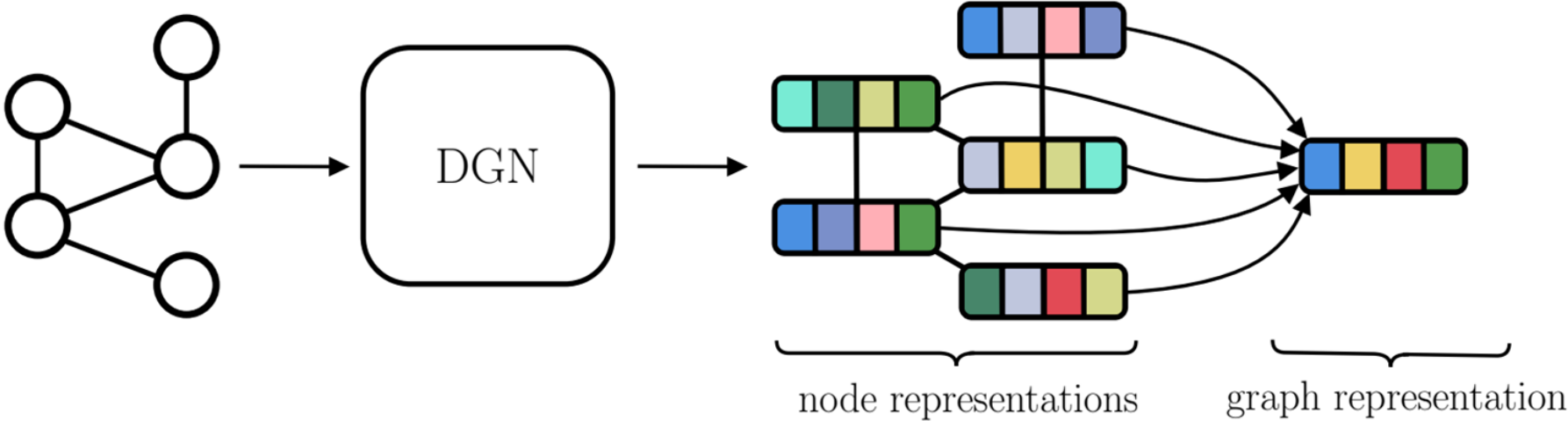


But nowadays nobody cares because we have...

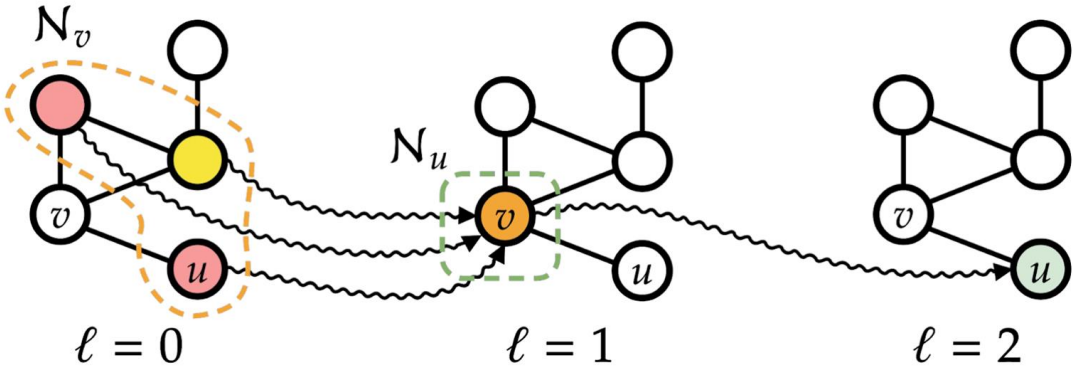
...diffusion models!



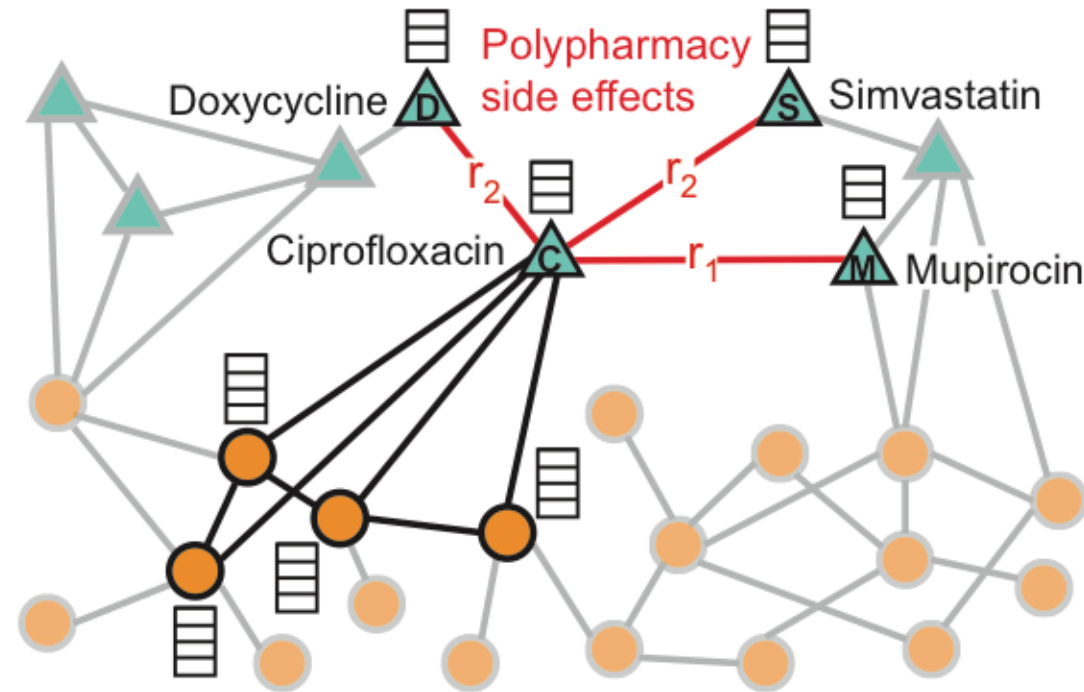
Graph Neural Networks



An exploding field in Deep Learning

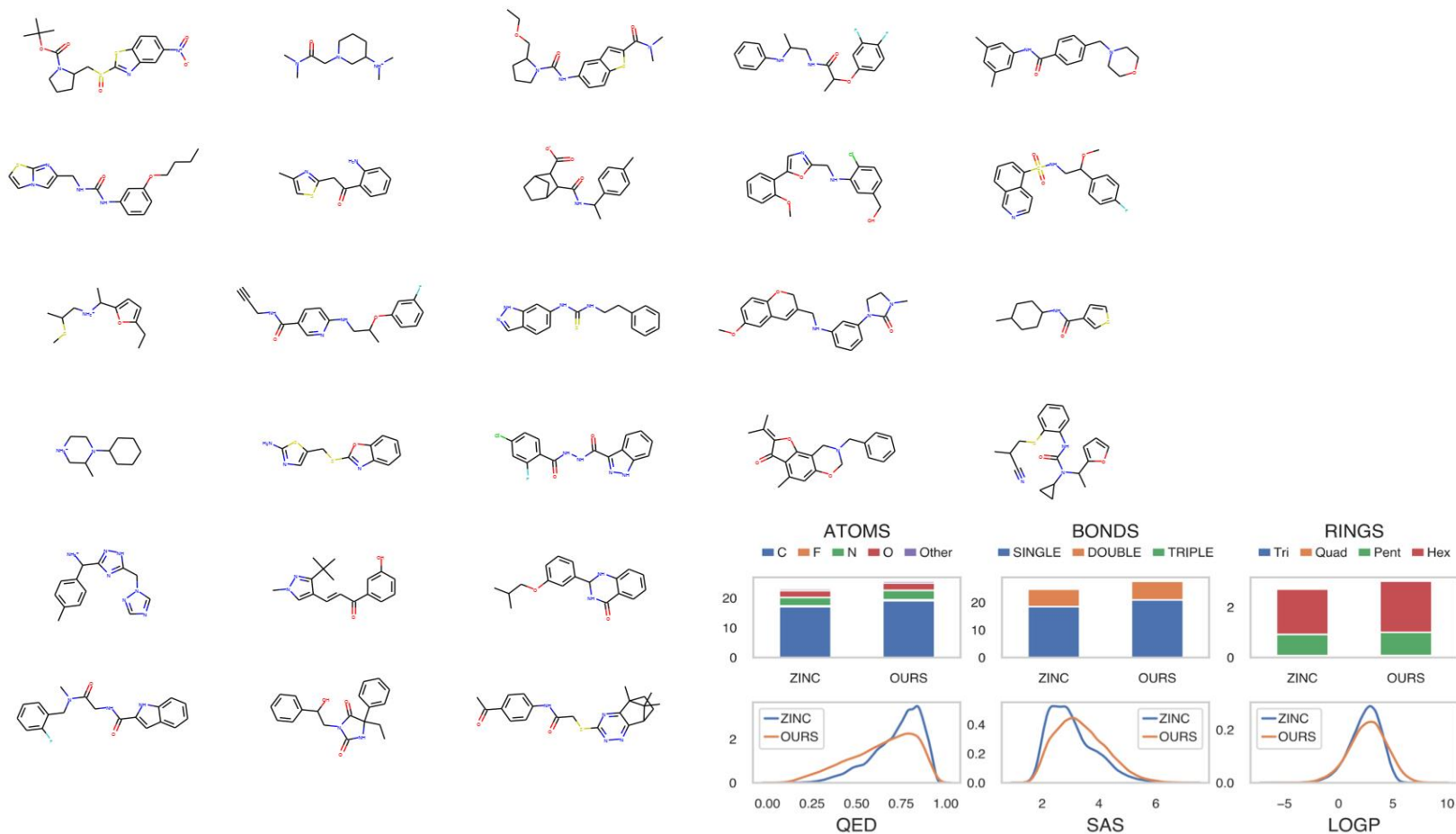


Drug Repurposing

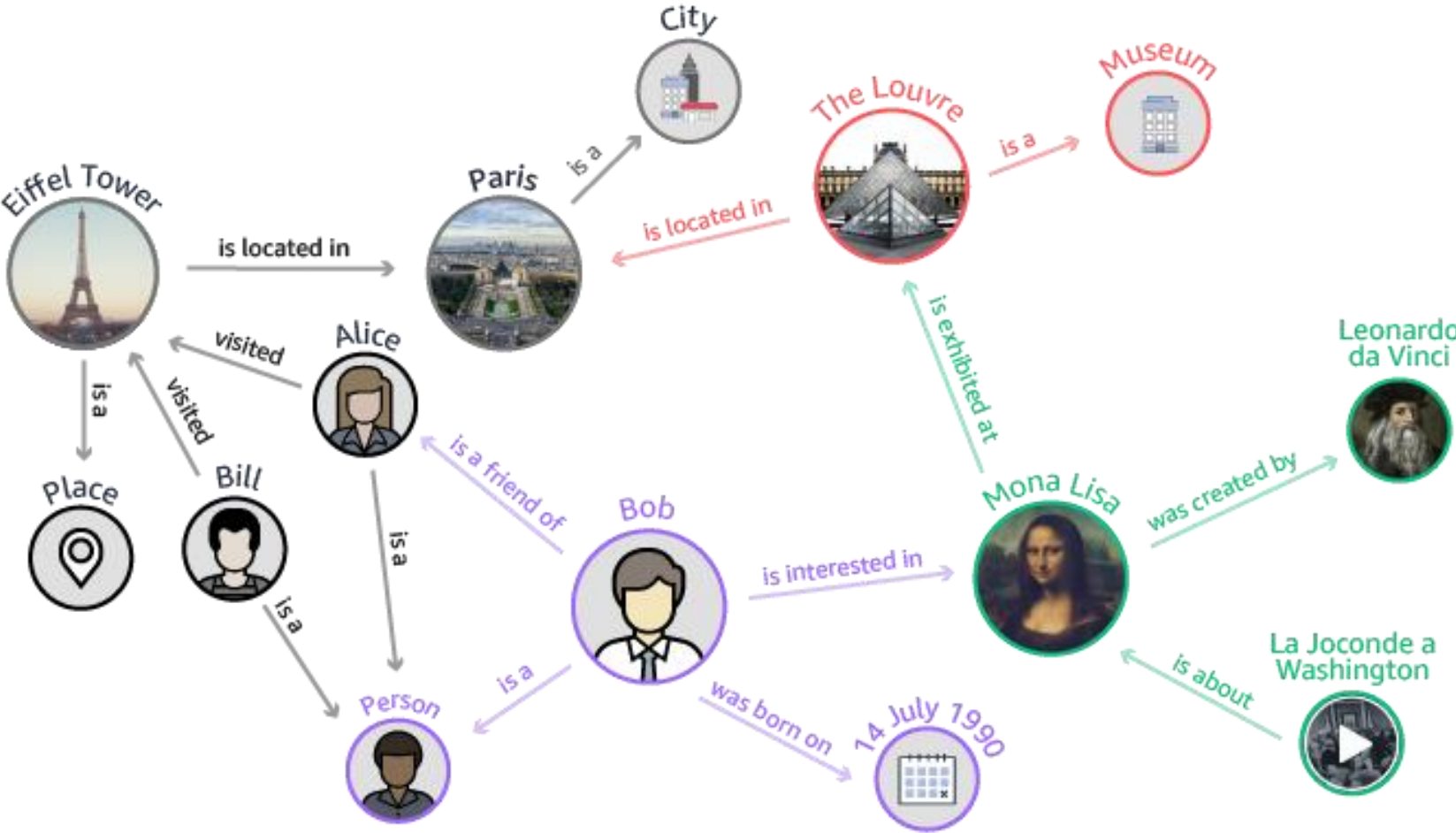


- ▲ Drug ● Protein
- ▮ Node feature vector
- r_1 Gastrointestinal bleed side effect
- r_2 Bradycardia side effect
- ▲—● Drug-protein interaction
- Protein-protein interaction

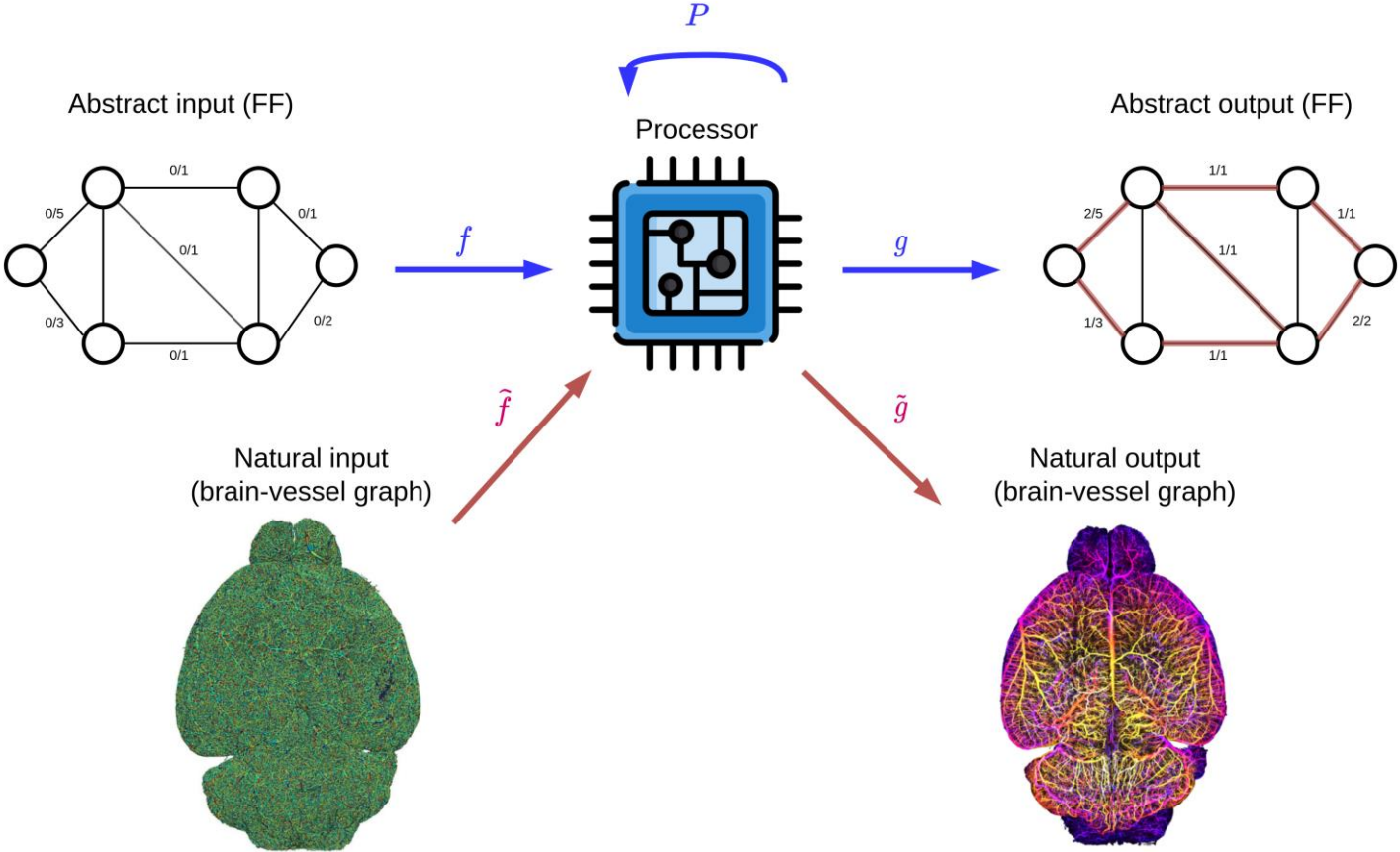
Generating Molecules



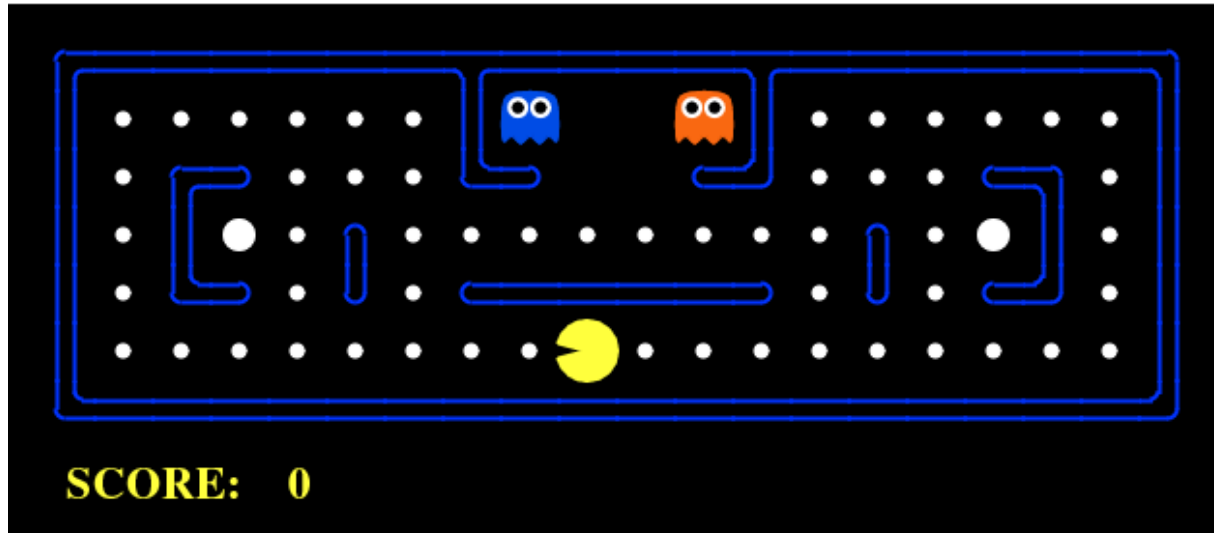
Incorporating Knowledge Graphs



Neural Algorithmic Reasoning



Learning intelligent agents



The Course Philosophy

- Start from traditional PR approaches
 - Introduce problems and tasks
 - Learn some useful techniques
- Learn how old-school stuff has been reused in a modern way
- Understand how probability is fundamental to machine-deep-reinforcement learning
- Connect the dots between traditional PR, generative and deep learning

A practical approach with code complementing theory when possible



On probabilities and pains of the sort

- From student anonymous advices (some 2 years ago)
 - Too much attention on probabilistic models, which are not state of the art....
 - The course should only briefly mention probabilistic models and focus on state-of-the-art models...



Machine Learning - A Probabilistic Perspective

Introduction

- Types
 - Supervised Learning
 - Classification
 - binary classification
 - multiclass classification
 - Regression
 - Unsupervised Learning
 - Reinforcement Learning
- Concepts
 - Parametric vs non-parametric models
 - The curse of dimensionality
 - Overfitting
 - Model selection
 - cross validation (CV)
 - No free lunch theorem

Probability

- Interpretations
 - Frequentist
 - probabilities represent long run frequencies of events
 - Bayesian
 - probability is used to quantify our uncertainty about something
 - can model uncertainty about events with short term frequencies
 - Concepts
 - Discrete random variables
 - state space
 - indicator function
 - Fundamental rules
 - product rule
 - sum rule
 - Bayes rule
 - Independence and conditional independence
 - Continuous random variables
 - cumulative distribution function, cdf
 - probability density function, pdf
 - Quantiles
 - Mean and variance
 - Some common discrete distributions
 - Binomial
 - Bin(n, θ)
 - Bernoulli
 - Ber(θ)
 - Multinomial
 - Mu(n, θ)
 - Multinoulli
 - Cat(θ)
 - The empirical distribution
 - Gaussian (normal) distribution
 - N(μ, σ²)
 - Laplace distribution
 - Lap(μ, b)
 - The gamma distribution
 - Gamma(a, b)
 - gamma function, Γ(a)
 - The beta distribution
 - Beta(a, b)
 - Pareto distribution
 - Pareto(k, m)
 - long tails
 - Some common continuous distributions
 - Joint probability distributions
 - Covariance and correlation
 - Multivariate Gaussian, Multivariate Normal (MVN)
 - Multivariate Student t distribution
 - Dirichlet distribution
 - Dir(α)
 - Transformations of random variables
 - Monte Carlo approximation
- Information theory
 - Entropy
 - a measure of the random variable's uncertainty
 - $$\mathbb{E}(X) \triangleq -\sum_{k=1}^K p(X=k) \log_2 p(X=k)$$
 - KL divergence/Relative Entropy
 - a measure of the dissimilarity of two probability distributions
 - $$\mathbb{KL}(p||q) = \sum_k p_k \log p_k - \sum_k p_k \log q_k = -\mathbb{E}(p) + \mathbb{E}(p, q)$$
 - Cross Entropy
 - $$\mathbb{E}(p, q) \triangleq -\sum_k p_k \log q_k$$
 - Mutual information
 - $$I(X; Y) \triangleq \mathbb{KL}(p(X, Y)||p(X)p(Y)) = \sum_x \sum_y p(x, y) \log \frac{p(x, y)}{p(x)p(y)}$$
 - $$I(X; Y) = \mathbb{E}(X) - \mathbb{E}(X|Y) = \mathbb{E}(Y) - \mathbb{E}(Y|X)$$
 - Conditional Entropy
 - $$\mathbb{E}(Y|X) = \sum_x p(x) \mathbb{E}(Y|X=x)$$

Generative Models for Discrete Data

- Bayesian concept learning
 - Likelihood
 - Prior
 - Posterior
 - MLE
 - MAP
- The beta-binomial model
- The Dirichlet-multinomial model
- Naive Bayes classifiers
 - Feature selection using mutual information

Gaussian models

Bayesian statistics

Frequentist statistics

Linear regression

Logistic Regression

Generalized linear models and the exponential family

Directed graphical models (Bayes nets)

Deep Learning

- Introduction
- Deep generative models
- Deep neural networks

Latent variable models for discrete data

- Introduction
 - symbols or tokens
 - bag of words
- Distributed state LVMs for discrete data
- Latent Dirichlet allocation (LDA)
 - Perplexity
 - Quantitatively evaluating LDA as a language model
 - Fitting using (collapsed) Gibbs sampling
 - Fitting using batch variational inference
 - Fitting using online variational inference
 - Determining the number of topics
- Extensions of LDA
 - Correlated topic model
 - Dynamic topic model
 - LDA-HMM
 - Supervised LDA

Graphical model structure learning

Clustering

- the process of grouping similar objects together.
- Clustering
- flat clustering, also called partitional clustering
- hierarchical clustering

Markov chain Monte Carlo (MCMC) inference

- Gibbs sampling

Monte Carlo inference

- Introduction
 - generate some (unweighted) samples from the posterior
 - compute any quantity of interest
- Monte Carlo approximation
- non-iterative methods
- iterative method

More variational inference

Variational inference

- Introduction
 - approximate inference methods
 - reduces inference to an optimization problem
 - variational inference
 - often gives us the speed benefits of MAP estimation but the statistical benefits of the Bayesian approach

Exact inference for graphical models

- Introduction
 - forwards-backwards algorithm
 - generalize these exact inference algorithms to arbitrary graphs

Undirected graphical models (Markov random fields)

- Introduction
 - undirected graphical model (UGM), also called a Markov random field (MRF) or Markov network
 - they are symmetric and therefore more "natural" for certain domains
 - discriminative UGMs which define conditional densities of the form $p(y|x)$, work better than discriminative DGMs
 - the parameters are less interpretable and less modular
 - parameter estimation is computationally more expensive
- Advantages
- Disadvantages
- Markov random field (MRF)
- Conditional random fields (CRFs)
- Structural SVMs

State space models

- just like an HMM, except the hidden states are continuous
- state space model or SSM

Markov and hidden Markov models

- probabilistic models for sequences of observations
- Markov models
- Hidden Markov models

Adaptive basis function models

- dispense with kernels altogether, and try to learn useful features $\phi(x)$ directly from the input data
- adaptive basis-function model (ABM)
- Boosting
- Ensemble learning

Gaussian processes

- Introduction
 - before, infer $p(\theta|D)$ instead of $p(f|D)$
 - Bayesian inference over functions themselves
 - Gaussian processes or GPs
- defines a prior over functions, which can be converted into a posterior over functions once we have seen some data

Kernels

- Introduction
 - not clear how to best represent some kinds of objects as fixed-sized feature vectors
 - define a generative model for the data, and use the inferred latent representation and/or the parameters of the model as features
 - measuring the similarity between objects, that doesn't require preprocessing them into feature vector format
- deep learning
- kernel function
- Support vector machines (SVMs)

Sparse linear models

- feature selection/ sparsity

Latent linear models

Mixture models and the EM algorithm

Reference Languages

Reference language for the course is Python (but some Matlab might pop-up)

- Students of the AI curriculum should be already familiar with
- Easy-to-learn language enhanced by reasonable editors and graphical environments
- Lots of library support for signal processing, image processing and machine learning

For the final project there is some reasonable flexibility in which language you can use (no deep learning in Pascal, please!)



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Exams – M.Sc. Students

M.Sc. students following the course lecture can complete the exam by

Midterm Assignments - A total of 4 short assignments on experiences related to course topics

Oral Exam - An examination on the course program

The **alternative** way (for working students, those who fail or don't like the other way)

Final Project - A written report on a topic of interest for the course, a software implementing a PR application,

Oral Exam - A 15 minutes **presentation** of the final project **plus** examination on the course program



Exams – Ph.D. Students

Let's find a topic that is of interest for you, maybe part of your research project, and that is consistent with the course topics.

Several options possible:

Essay – A research technical report on the topic of interest

Code – A software exploring/implementing some research model/experiment/benchmark

Anything else that makes sense for research...

No oral exam needed



Midterm Assignments

- Delivery of a [notebook/colab](#) or a [very short slide deck](#) (e.g. 10 slides) on
 - A quick and dirty (but working) implementation of a simple pattern recognition algorithm
 - A report concerning the experience of installing and running a demo application realized using available libraries
 - A summary of a recent research paper on topics/models related to the course content
- Timeline
 - One midterm every 3-4 weeks
 - Should be doable with a couple of afternoons' work
 - [Midterm published](#): early March, late March, late April, mid May
 - [Midterm delivered](#): late March, mid April, mid May, late May



Final Project (I)

- Choose from a set of **suggested topics** or **propose your own topic** of interest
- Timeline
 - Suggested topics list published: **mid May**
 - Choose project: email me to arrange a topic
 - Report (10 pages, for survey type) or code (for SW type) and presentation (for all) delivery: by the **standard exam date (appello)** (strict)



Final Project (II)

Possible project types

- **Survey** - Read at least **five relevant and distinct papers** on a topic, prepare a presentation and write a report: not a simple summary, rather try to **find connections** between the works and highlight interesting **open problems**
- **Software** - Develop a tested and commented software implementing a **non-trivial learning model** and/or a **pattern recognition application** relevant for the course. Prepare a presentation describing code and its validation.



Oral Exam

- (Give your **presentation** on the final project (15 minutes))
 - Discuss it in front of me and anybody interested
 - Be prepared to answer my **questions on the presentation**
- An **oral exam** with questions **covering the course contents**
 - Lectures whose content is not relevant for the final exam will be clearly marked as such
- Remember to upload the presentation/report/code on Moodle by the appello deadline

Only for those
who did not do
the midterms



How to get past this course?

Grading (**with midterms**)

- Midterms only waive the final project and oral presentation: there is no vote for them, only pass/fail
- The exam vote is given by the oral examination grade

Grading (**alternative way**) $\frac{(G_P + G_O)}{2}$

- $G_P \in [1,32]$ is the project grade
- $G_O \in [1,30]$ is the oral grade



Upcoming...

Introduction to Pattern Recognition

An introduction to the fundamental PR problems in [signal and image processing](#) and a summary of the old-school techniques to address them.

Topics

- Pattern recognition in time/spatial and spectral domain
- Timeseries and image analysis
- Convolution and correlation operators
- Visual feature descriptors
- Visual feature detectors
- Image segmentation



Next Lecture

Introduction to Signal Processing

- Timeseries
- Convolution and correlation
- Spectral analysis



Changes to next week schedule!

- ~~⊖~~ Tuesday 27 February – **Cancelled**
- ~~⊖~~ Wednesday 28 February - **Cancelled**
- ~~⊖~~ Thursday 29 February - **Cancelled**

Extra (recovery) lectures

- Friday 01 March – Room L1 h14-16 (**confirmation pending**)
- Friday 08 March – Room L1 h14-16
- Friday 15 March – Room L1 h14-16



Onboarding

Remember to register on the course Moodle

<https://elearning.di.unipi.it/course/view.php?id=278>

Within the end of this **week please signup** on this [shared spreadsheet](#)

- Your email address for the course mailing list
- Name and curriculum/course
- Note the different sheet for M.Sc./Ph.D.

When you send me an email **include tag [ISPR]** (or may end up in thrash)

Questions?

