



# Introduction to the ISPR Course

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INTELLIGENT SYSTEMS FOR PATTERN RECOGNITION (ISPR)

DAVIDE BACCIU – DIPARTIMENTO DI INFORMATICA - UNIVERSITA' DI PISA

DAVIDE.BACCIU@UNIFI.IT

# Objectives

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Train machine learning (ML) **specialists** capable of

- designing **novel learning models**
- developing **pattern recognition applications** using ML
- developing intelligent agents using Reinforcement Learning (RL)

Focus on **challenging and complex** data

- **Machine Vision**: noisy, hard-to-interpret, semantically rich information
- **Structured data**: relational information (sequences, trees, graphs)

Lectures do not cover **Natural Language Processing** as there is a dedicated course



# Expected Outcome

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## Methodology-oriented outcomes

- Gain in-depth knowledge of advanced machine learning models
- Understand the underlying **theory**
- Be able to **individually read, understand and discuss** research works in the field

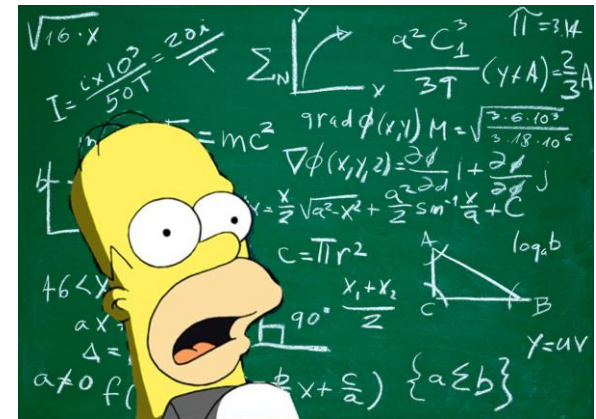
## Application-oriented outcomes

- Learn to address modern **pattern recognition** problems
- Gain knowledge of ML, PR and RL libraries
- Be able to **develop an application** using ML and RL models



# Prerequisites

- Knowledge of **machine learning fundamentals**
  - Pass the ML course or.. come discuss your ML skills with me
- Mathematical tools for ML
  - Algebra and calculus
  - Optimization
  - Probability and statistics
- Programming experience in Python (helpful)



...and, above all, a disposition not to get (easily) **scared by math!**

# Organization

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The course covers **five themes**

- Introduction to Pattern Recognition
- Probabilistic (Generative) Models
- Deep Learning
- Generative Deep Learning
- Advanced models and applications

An incremental approach: from **old school** pattern recognition to state-of-the-art **deep learning**



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# Guest Lectures

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Guest seminars by researchers and Ph.D. students on (tentative):

- Practical lectures on **deep learning frameworks** (PyTorch, TF/Keras, Ray)
- Reservoir computing
- Alternative to backprop
- Graph neural network
- Generative models for graphs and structures
- Dynamical systems and neural networks
- Short seminars on hot **research topics** by guest lecturers
- ...



# Topics (I)

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- Introduction to Pattern Recognition
  - Introduction to signal processing
  - Introduction to image processing
- Probabilistic (Generative) Models
  - Graphical models
  - Bayesian networks and causality
  - Hidden Markov Models
  - Markov Random Fields
  - Bayesian learning and variational inference
  - Sampling
  - Boltzmann machines



# Topics (II)

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- Deep Learning (DL) fundamentals

- Deep autoencoders
- Convolutional architectures
- Gated recurrent networks
- Transformers and encoder-decoder architectures
- DL toolset: dropout, batch normalization, residual connections, attention
- Neural memories
- Deep learning with Pytorch and Keras-TF

- Generative deep learning

- Exact likelihood models
- Variational AE
- Generative adversarial networks
- Normalizing flow
- Diffusion models





# Topics (III)

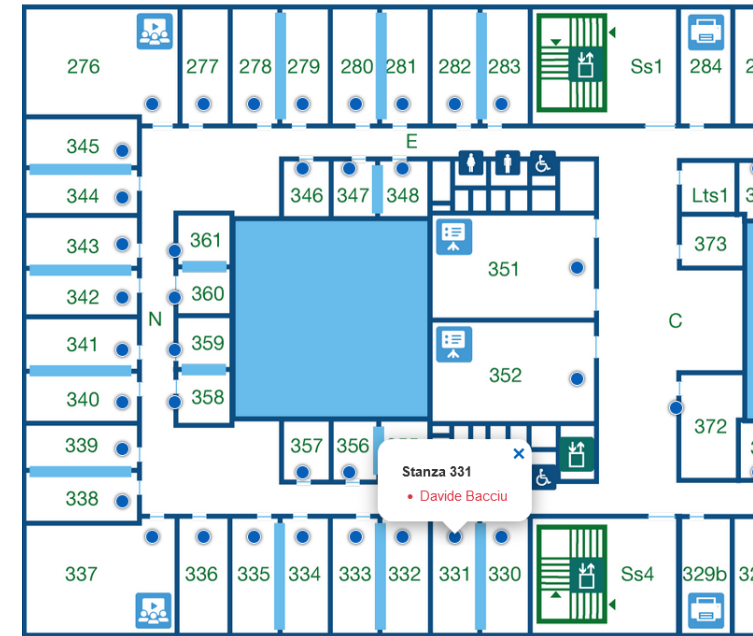
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- Advanced topics and applications
  - Reservoir computing
  - Deep learning for graphs
  - Reinforcement learning
  - Guest lectures...

# Course Instructor

Davide Bacciu

- Email – [davide.bacciu@unipi.it](mailto:davide.bacciu@unipi.it)
- Tel - 050 2212749
- Office - Room 3310, Dipartimento di Informatica
- Office hours - Thursday 16-18 (email me!)



# Course Support Lecturer

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Riccardo Massidda

- Postdoc @ University of Pisa
- Specializes on causal learning
- Will guest lecture a short module of 4 lectures on fundamentals of probabilistic learning and causality
- Will also oversee the coding tutorial lectures

# Course Schedule

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Weekly Timetable:

Day	Time
Tuesday	11.15-12.45
Wednesday	16.15-18.00
Thursday	14.15-16.00

Talk now if there are incredibly worrisome issues with the schedule!

Course comprises **35-36 lectures**

- Course will be given **in-person** and **streamed online on Teams for Ph.D. students**
- Video **recording of the lectures** will be available (to everybody) on Teams



# Course Homepage

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Reference Webpage on Moodle:

<https://elearning.di.unipi.it/course/view.php?id=278>

Here you can find

- Course information
- Lecture **slides**
- Articles and course materials
- Midterms and final project **assignments**



**Subscribe to the course to receive feeds and news**

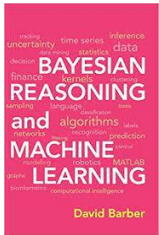


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# Reference Books

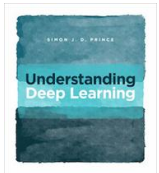
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No official textbook



Generative learning reference ([free pdf](#), with code):

David Barber, **Bayesian Reasoning and Machine Learning**, Cambridge University Press (2012)



Deep learning reference ([free pdf](#)):

Simon J.D. Prince, **Understanding Deep Learning**, MIT Press (2023)

For pattern recognition refer to slides (and additional material)

# The Origins of Pattern Recognition (PR)

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**Duda and Hart, 1973**

Machine recognition of meaningful regularities in noisy or complex environments

A variety of approaches to realize it

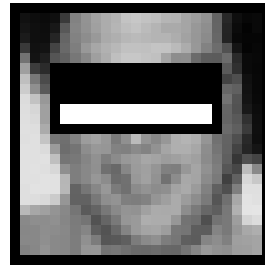
- Statistical PR
- Clustering
- Rule-based systems (fuzzy)
- Signal processing
- Logic and reasoning
- Structural and syntactic PR
- ...and of course, machine learning!



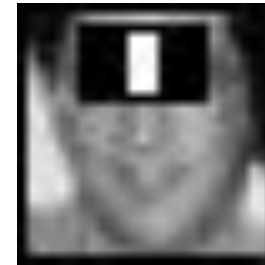
# The Viola-Jones Algorithm

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Consider the following two hand drawn pixel masks



VJ1



VJ2

Sum pixels in the white area and subtract those in the black portion

- VJ1 is large in the eye region
- VJ2 is large on the nose stripe

VJ algorithm positions the masks on the image and combines the responses ( $\approx$  5K hand aligned examples)

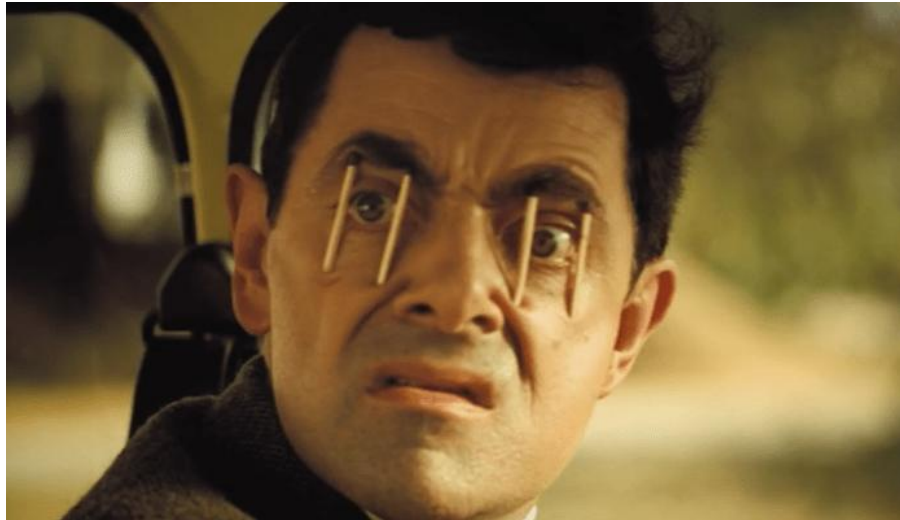




# PR Stages – An historical View

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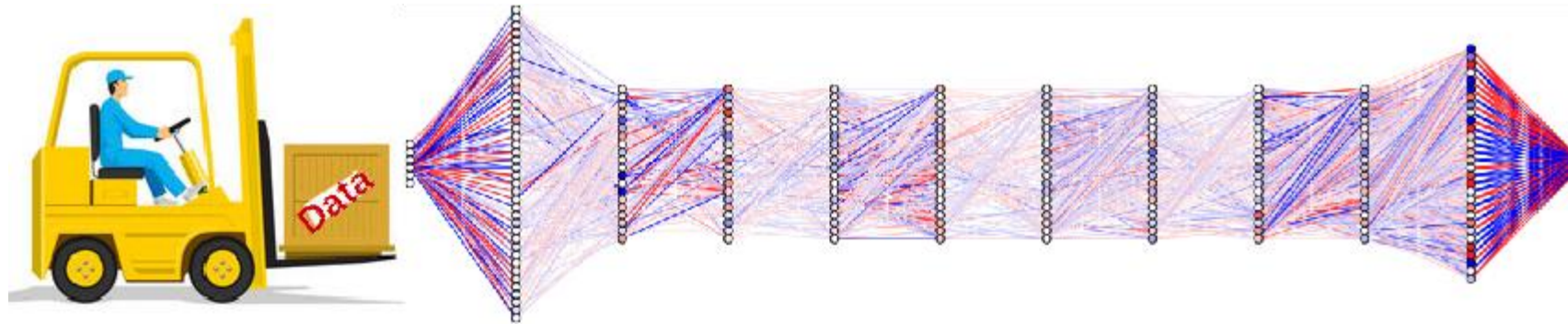
1. Identification of distinguishing attributes of the object/entity (feature detection)
2. Extraction of features for the defining attributes (feature extraction)
3. Comparison with known patterns (matching)



Basically, lots of sleepless nights  
**hand-engineering** the best data  
features

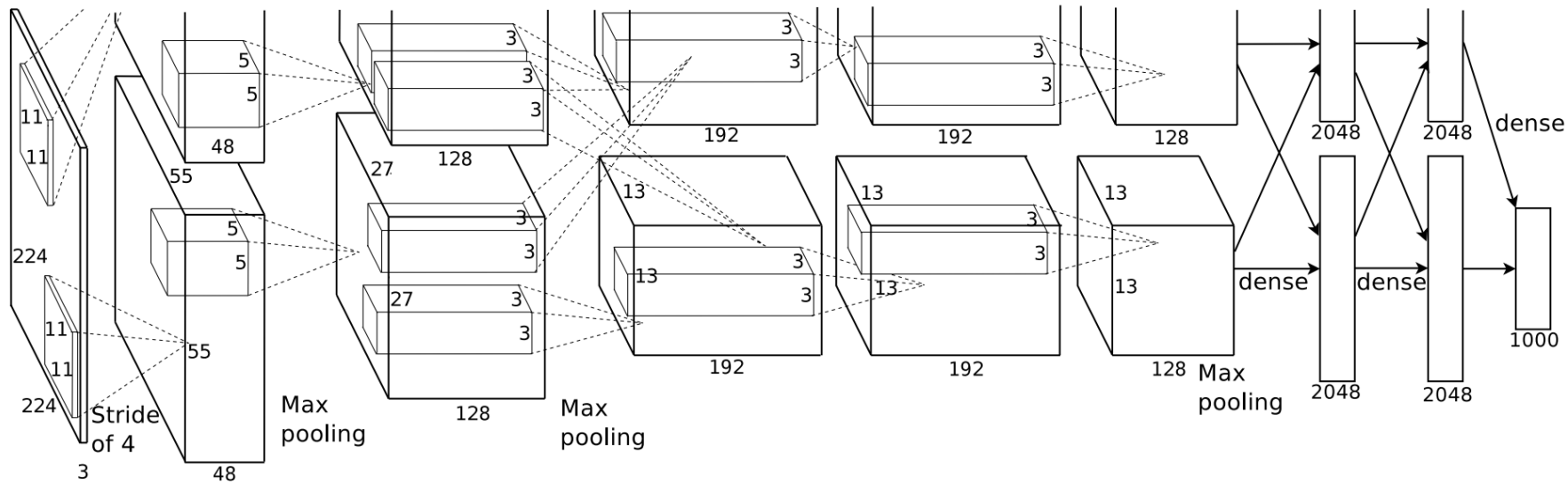
# PR Stages - A Modern View

Pattern recognition after the deep learning revolution



Apparently, a single stage process with a data crushing-and-munching neural monster spitting out predictions

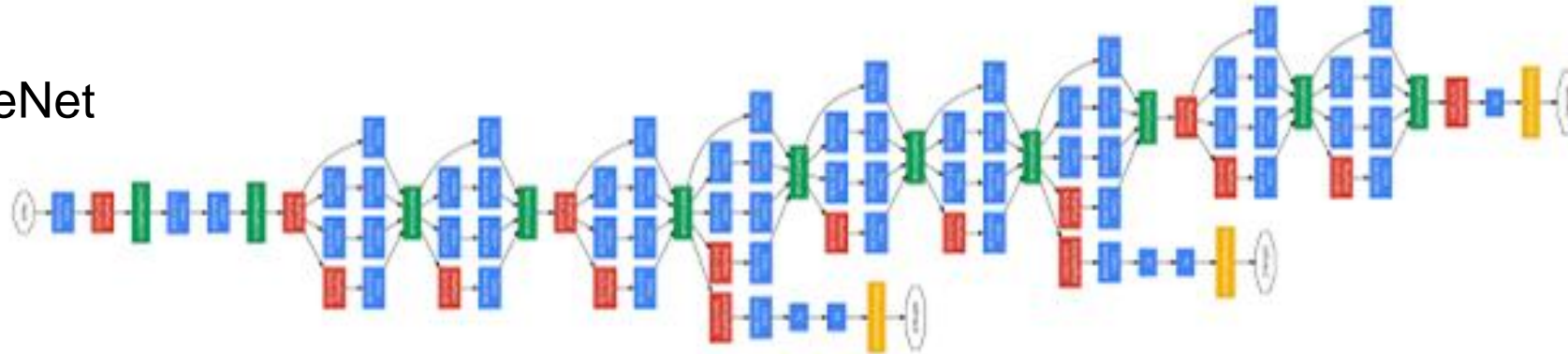
# The Dawn of the Revolution



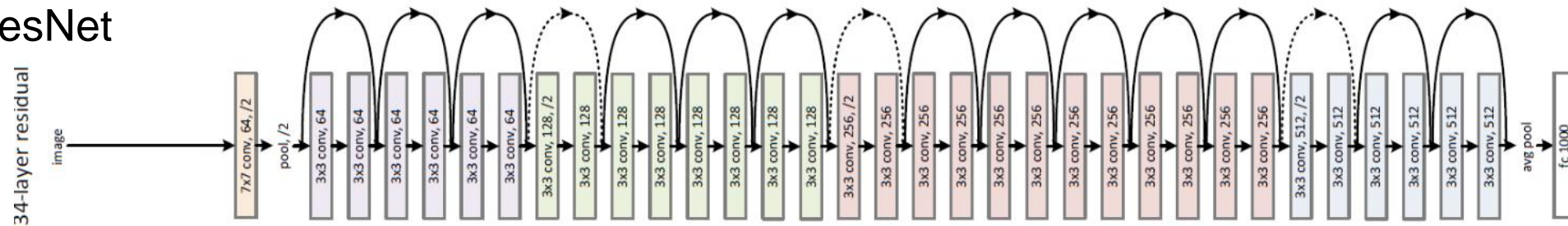
AlexNet kills the ImageNet 2012 competition outperforming runner-up by over 10%

# Then.. Things Started Going Offhand

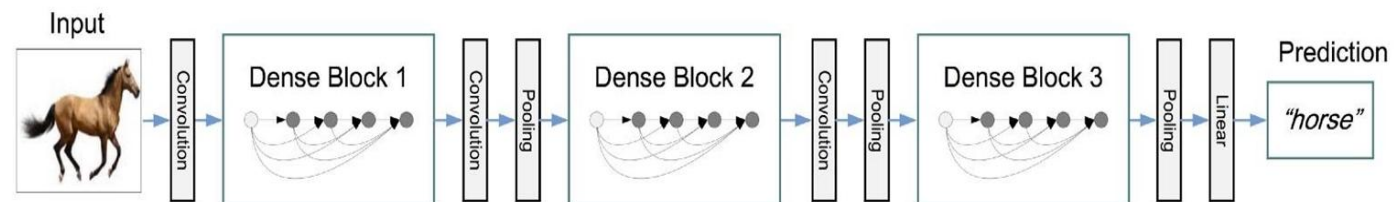
GoogleNet



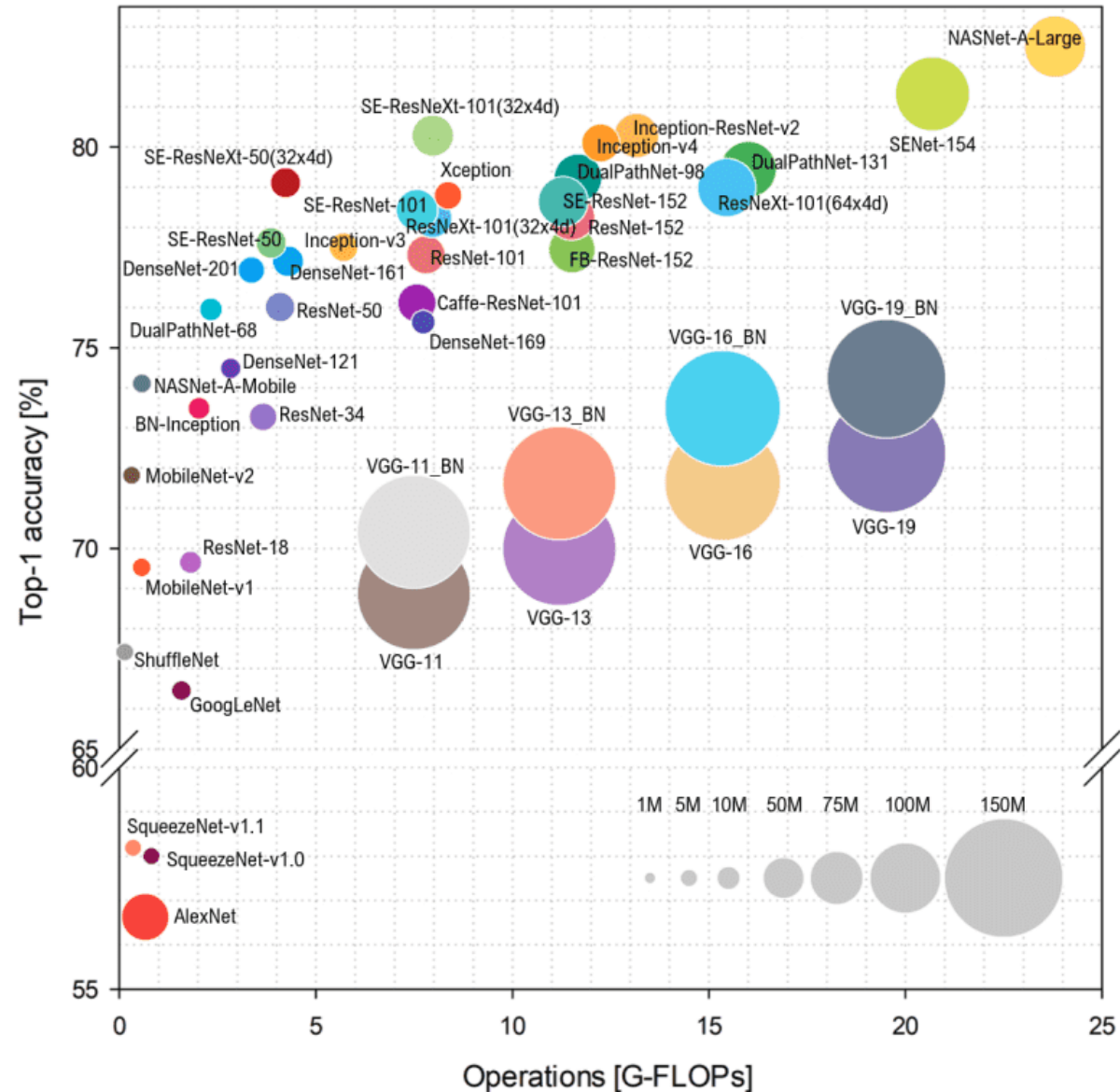
ResNet



DenseNet

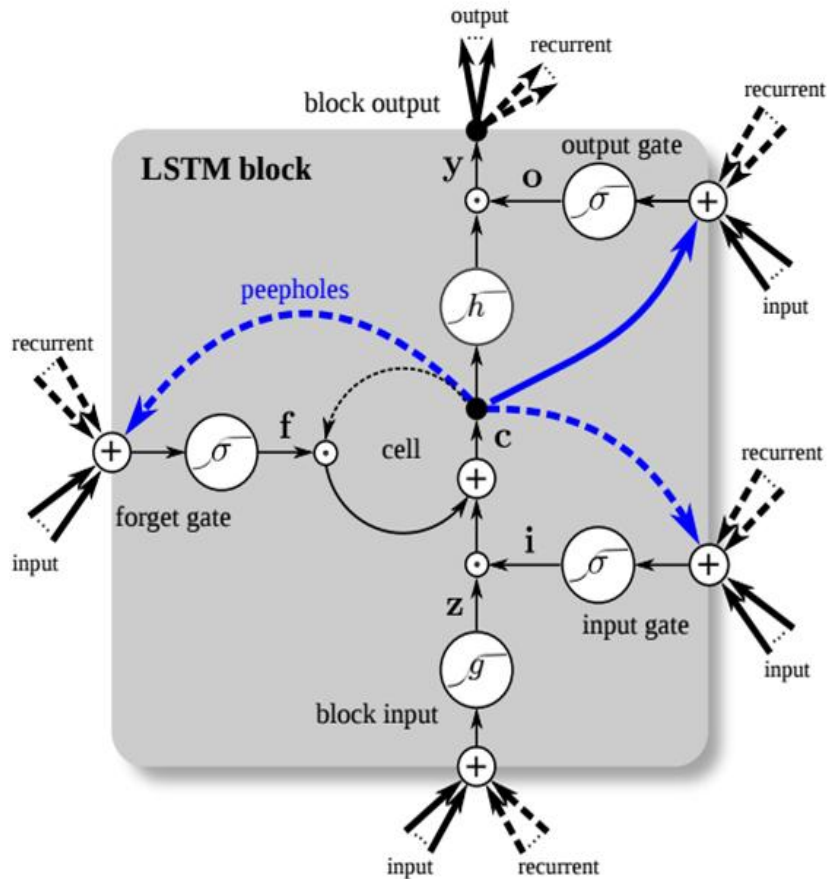


# CNN Evolution



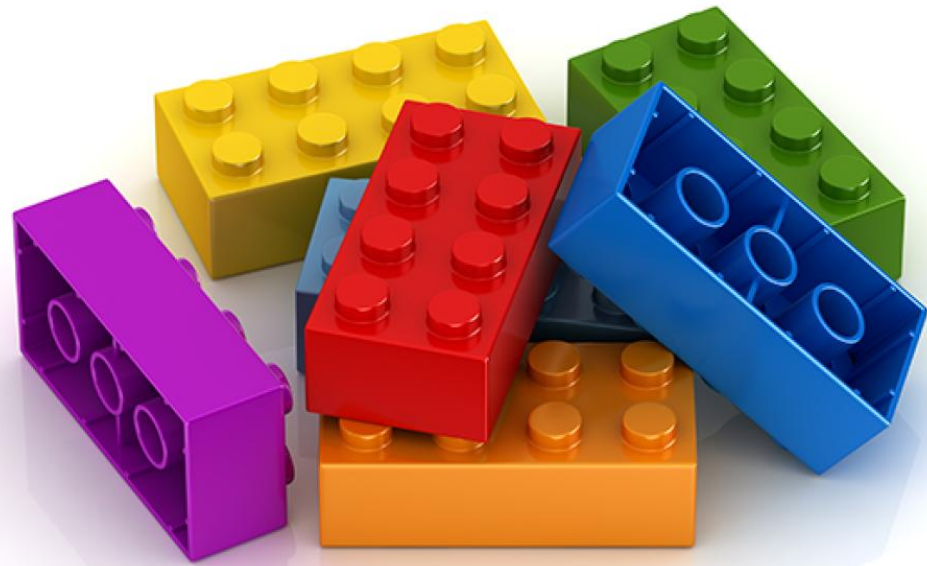
Source: Simone Bianco et al. 2018

# Long Short Term Memory



Processing sequences and rescuing gradients since 1996





# The Deep Learning Lego

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Creating application by putting together various combinations of neural modules

# Autonomous Driving

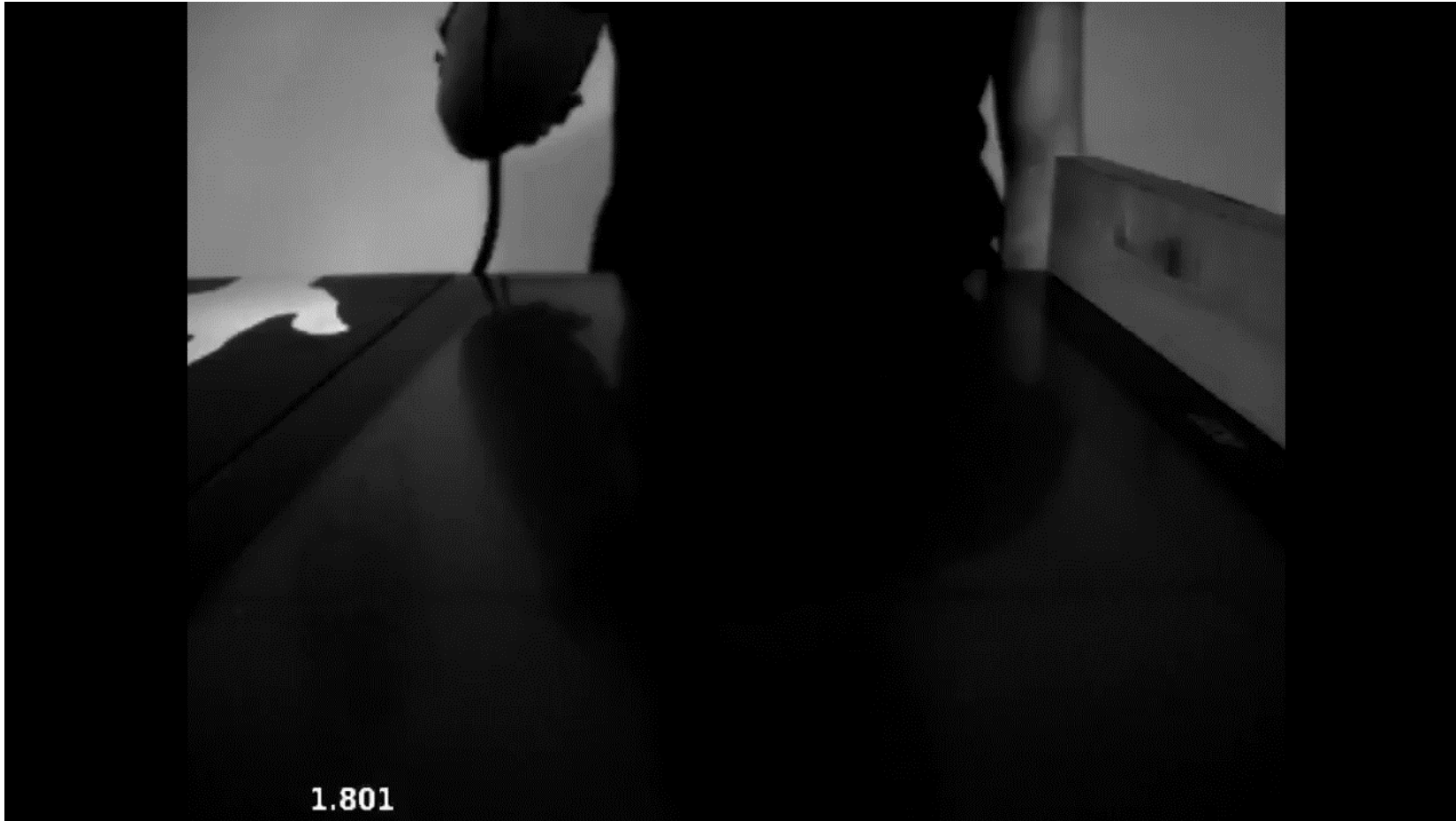
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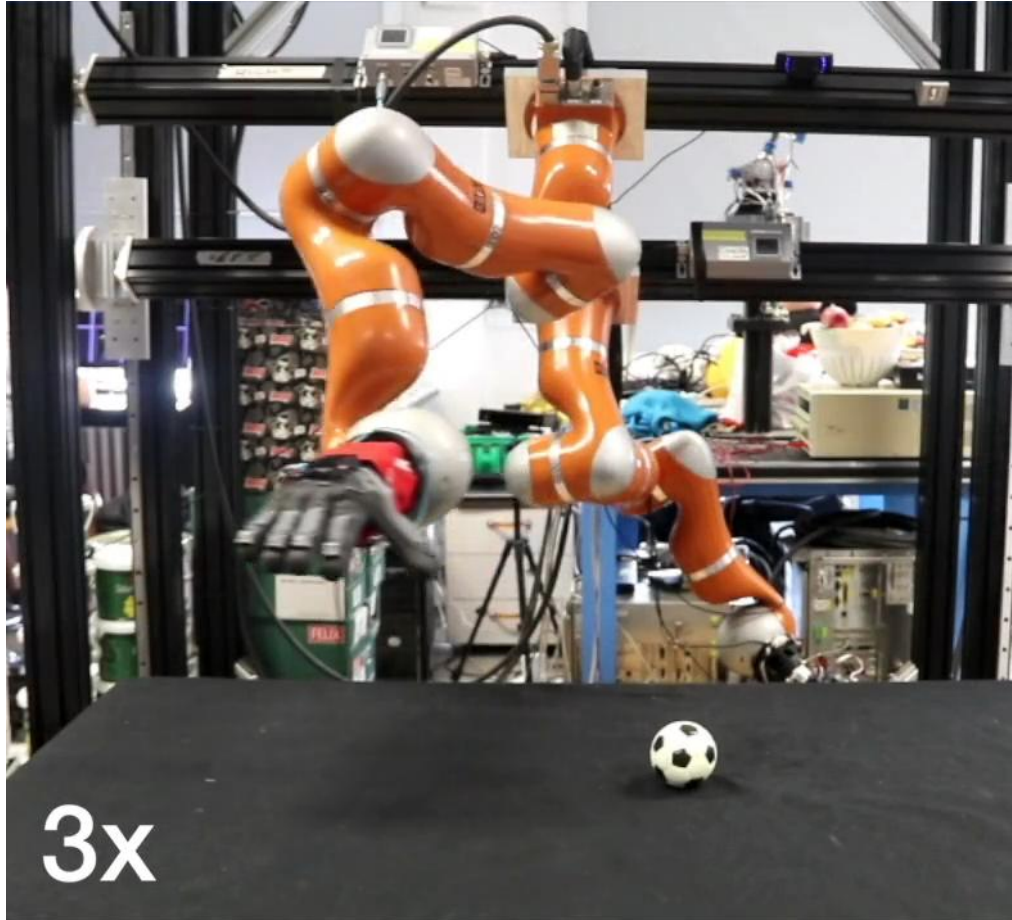


# Teaching Robots to Manipulate

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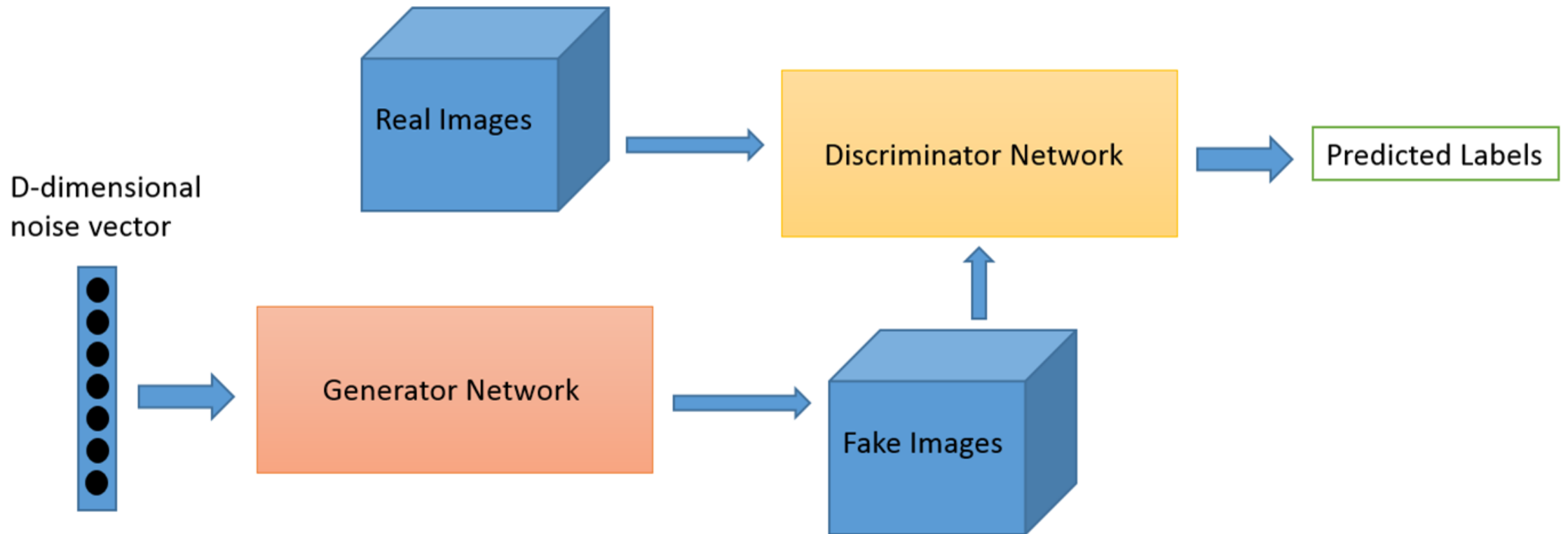


# Teaching Robots to Manipulate



## Top primitive:

the object is approached from the top with palm down parallel to the table. Object center is approximately at the level of middle phalanx. When contact is established all fingers are simultaneously closed, achieving a firm power-like grasp.



# Generative Adversarial Networks

At the roots of the generative deep learning wave

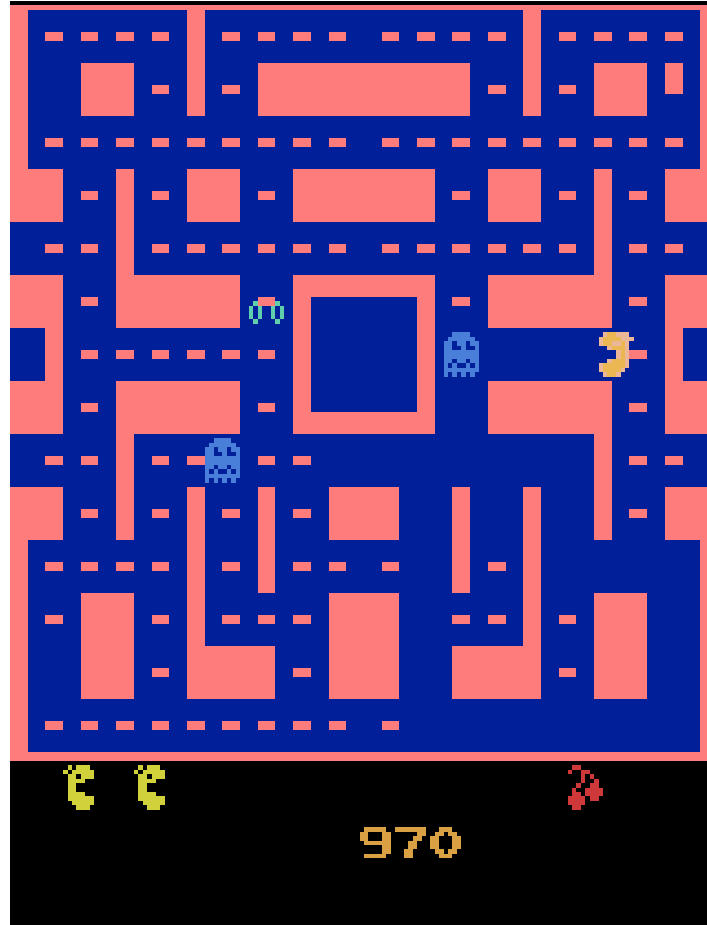


# Early bedroom uses...

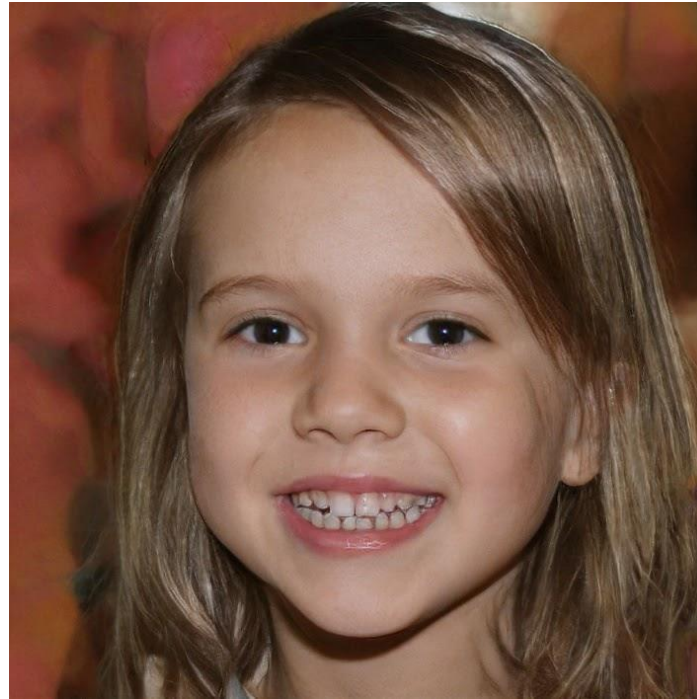
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# ...and Psychedelic Pacman

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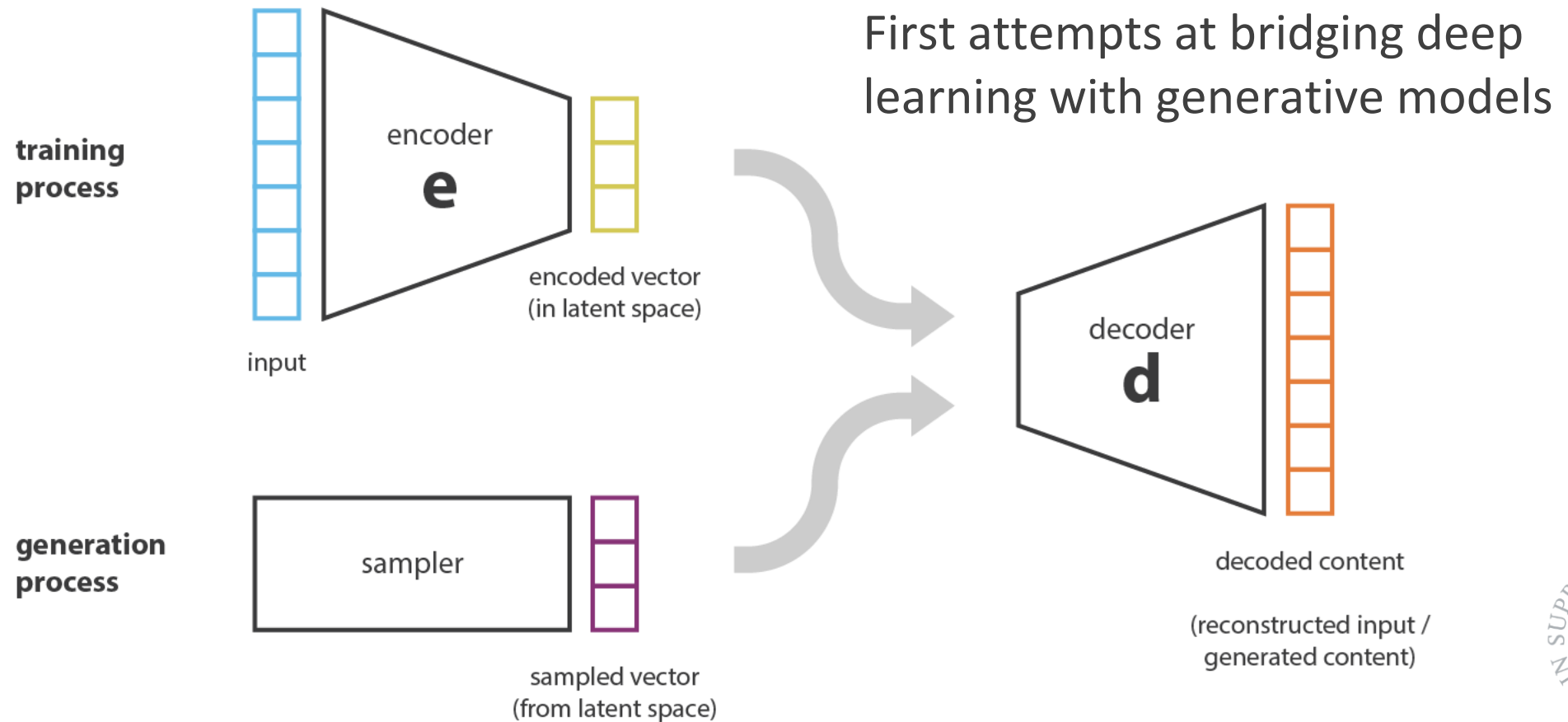




# Starting to get better at face generation

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# Variational Deep Learning

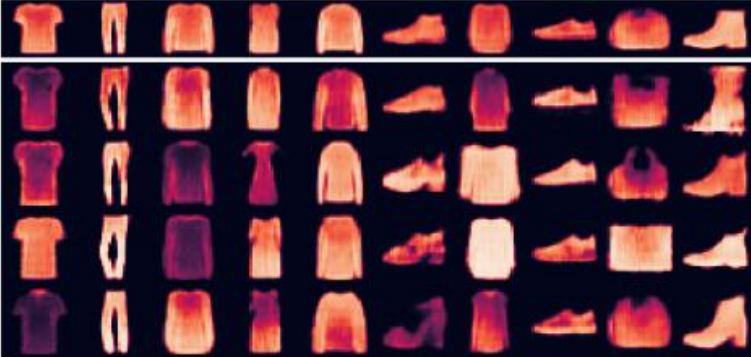


# Learning Entities and Relations from Images

Numbers



Clothing



Addition



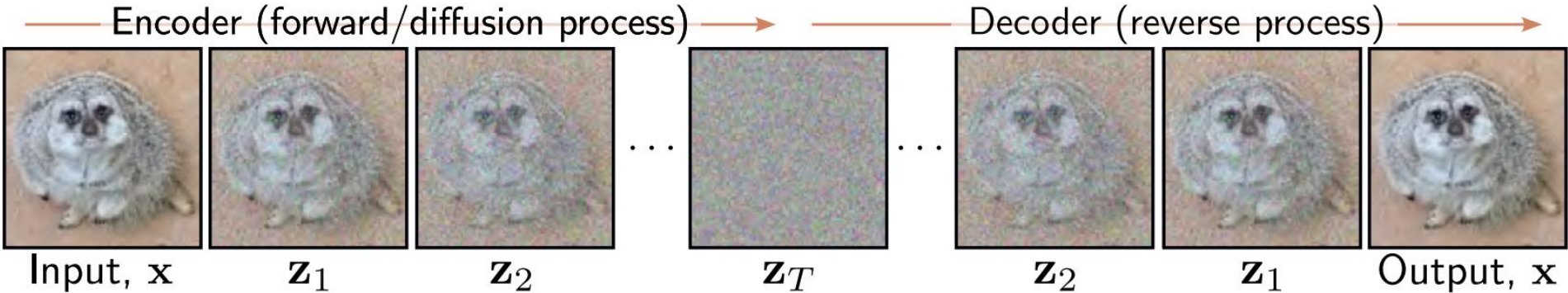
Multiplication





# But nowadays nobody cares because we have...

...diffusion models!



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# Also for videos

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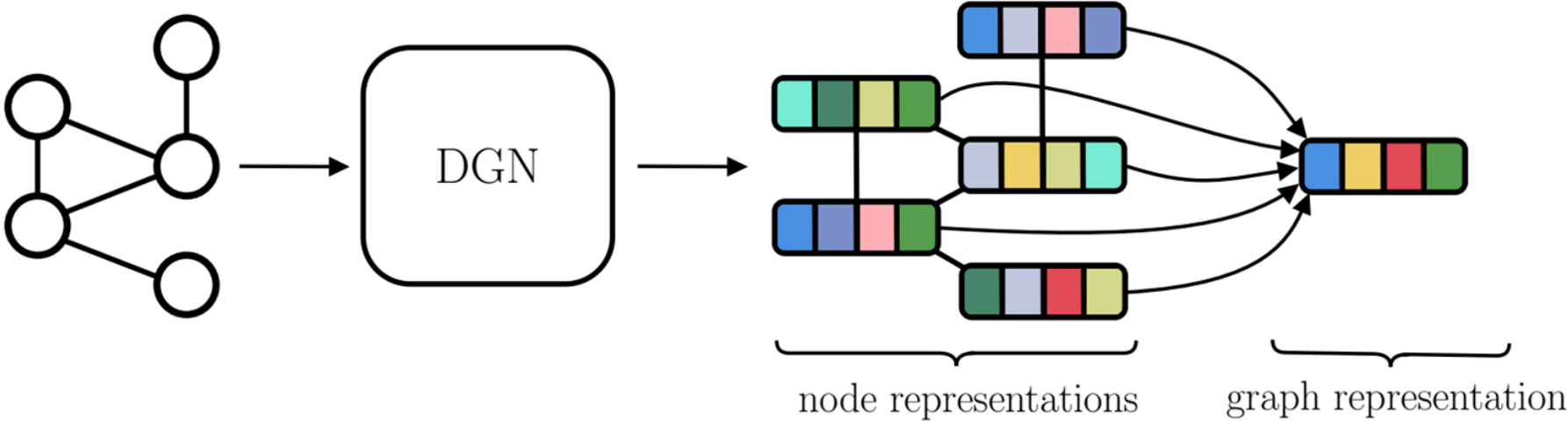
With a somewhat weird passion for bears and guitars...

# Still at a quite early stage...

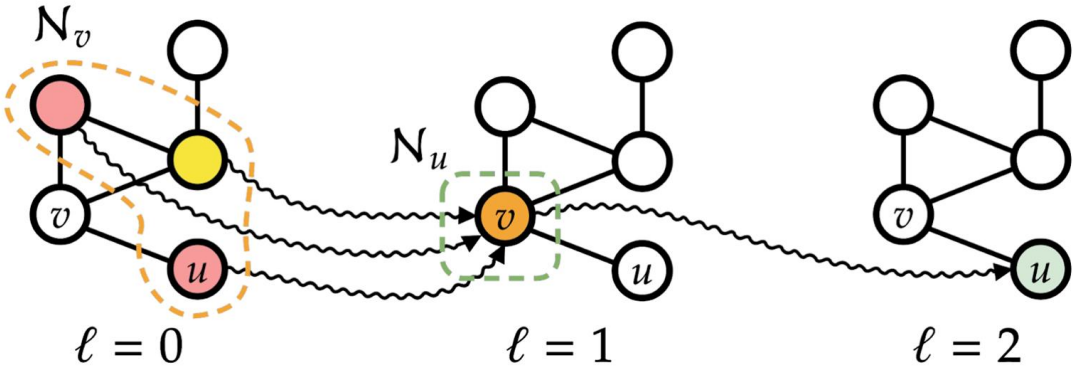
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# Graph Neural Networks

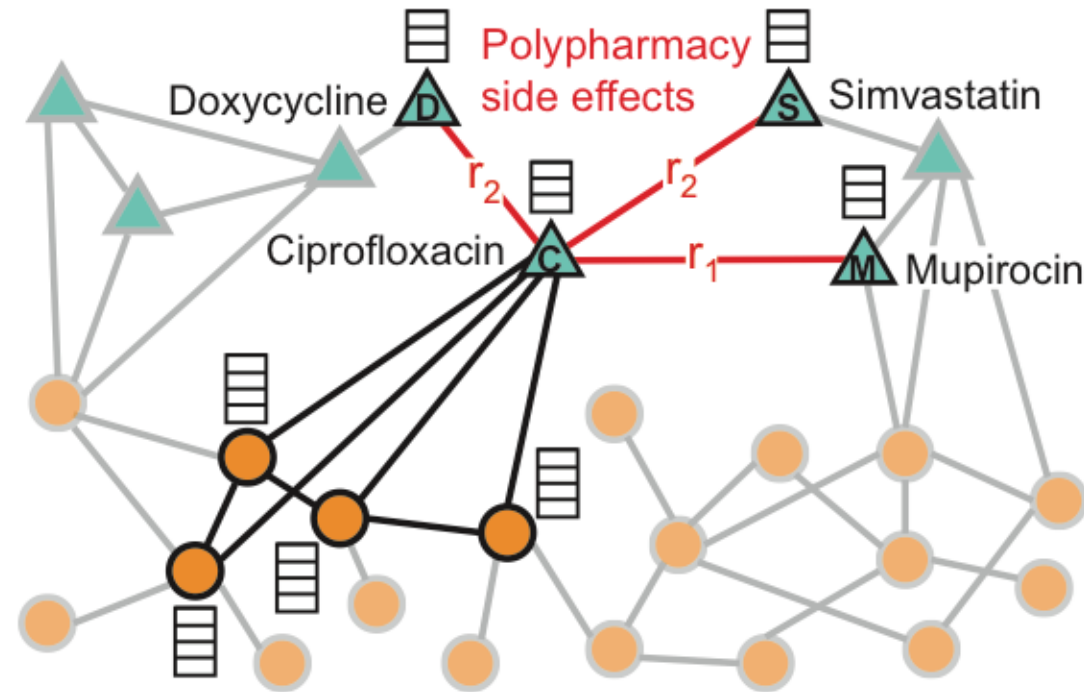


An exploding field in Deep Learning





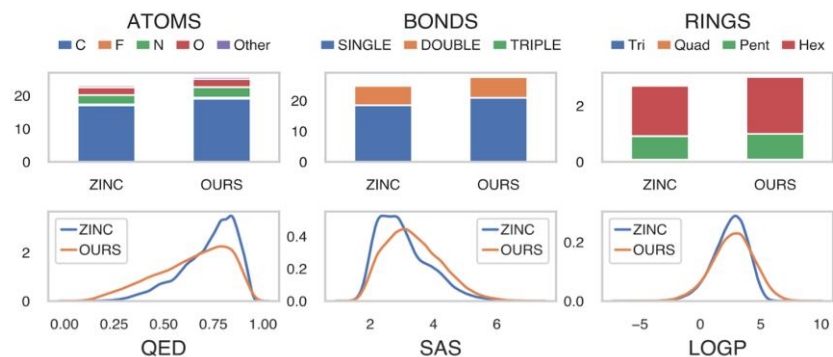
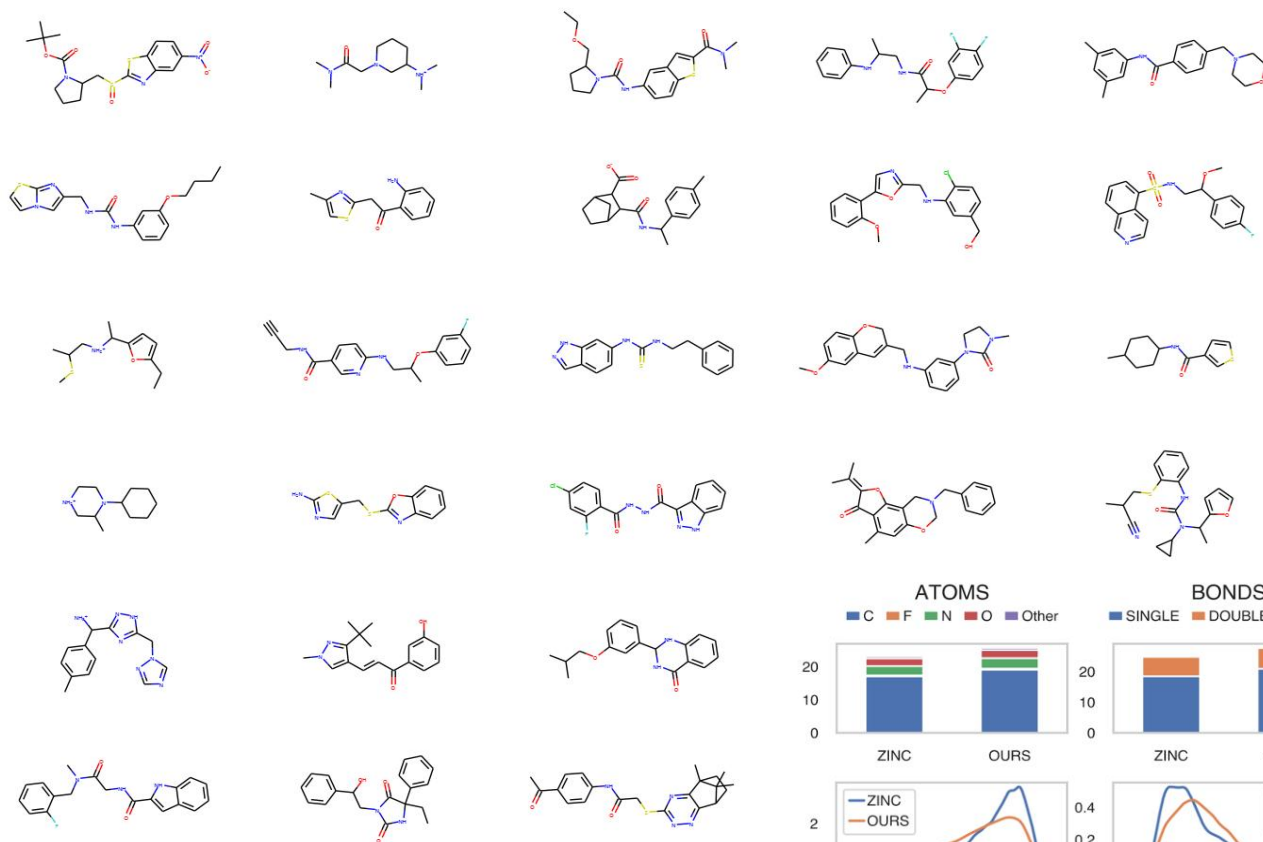
# Drug Repurposing



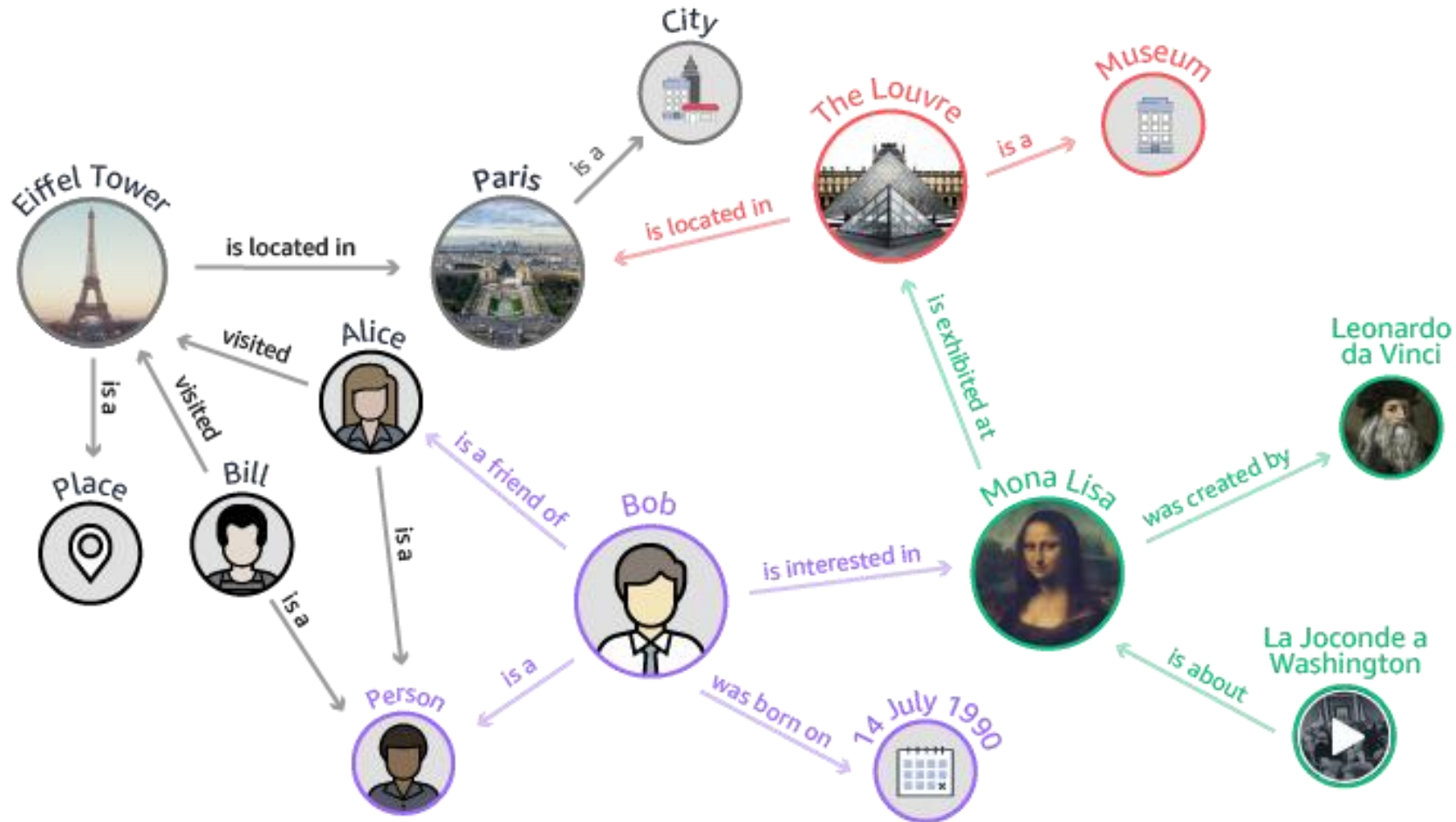
- ▲ Drug    ● Protein
- ☰ Node feature vector
- $r_1$  Gastrointestinal bleed side effect
- $r_2$  Bradycardia side effect
- ▲—● Drug-protein interaction
- Protein-protein interaction



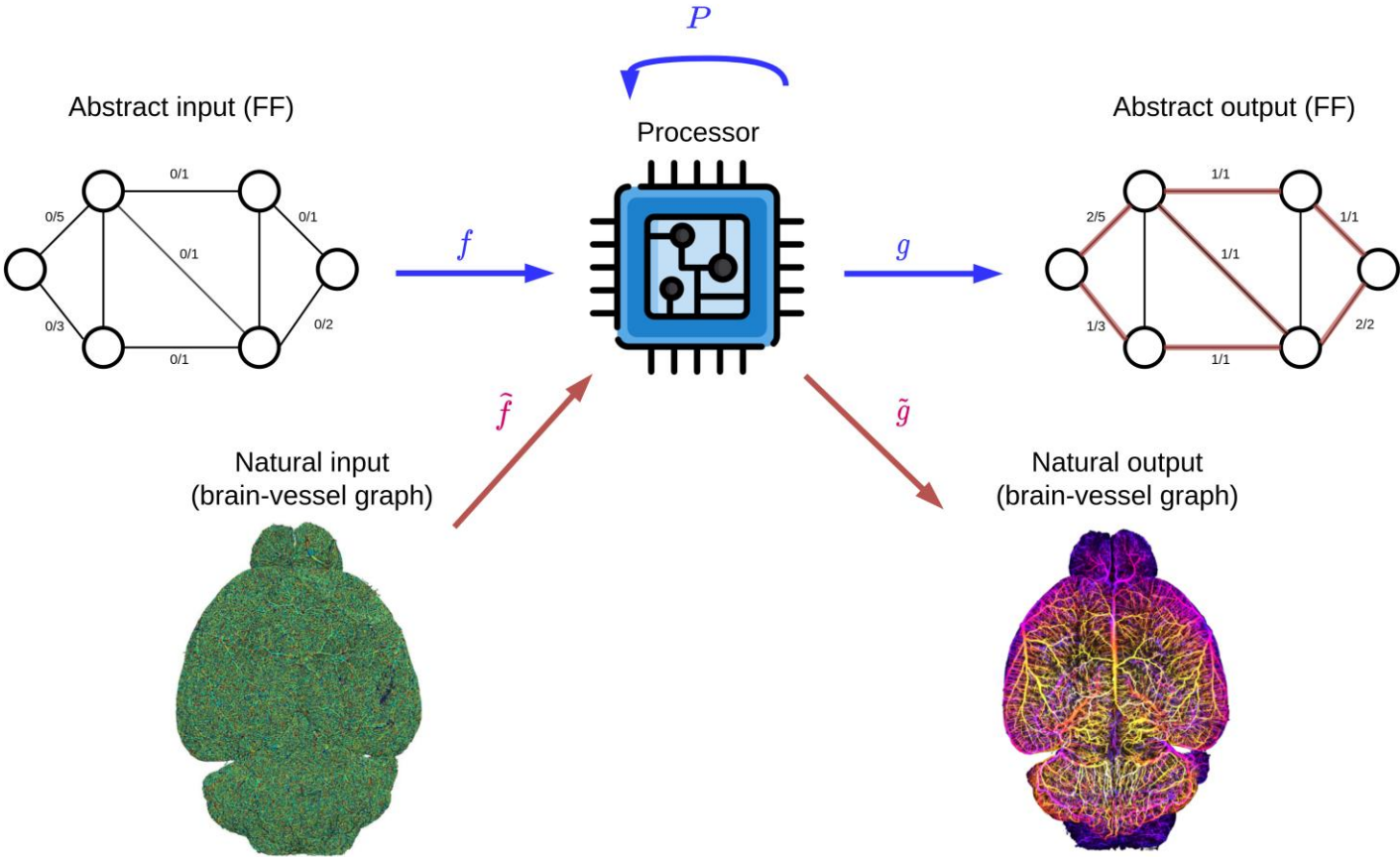
# Generating Molecules



# Incorporating Knowledge Graphs

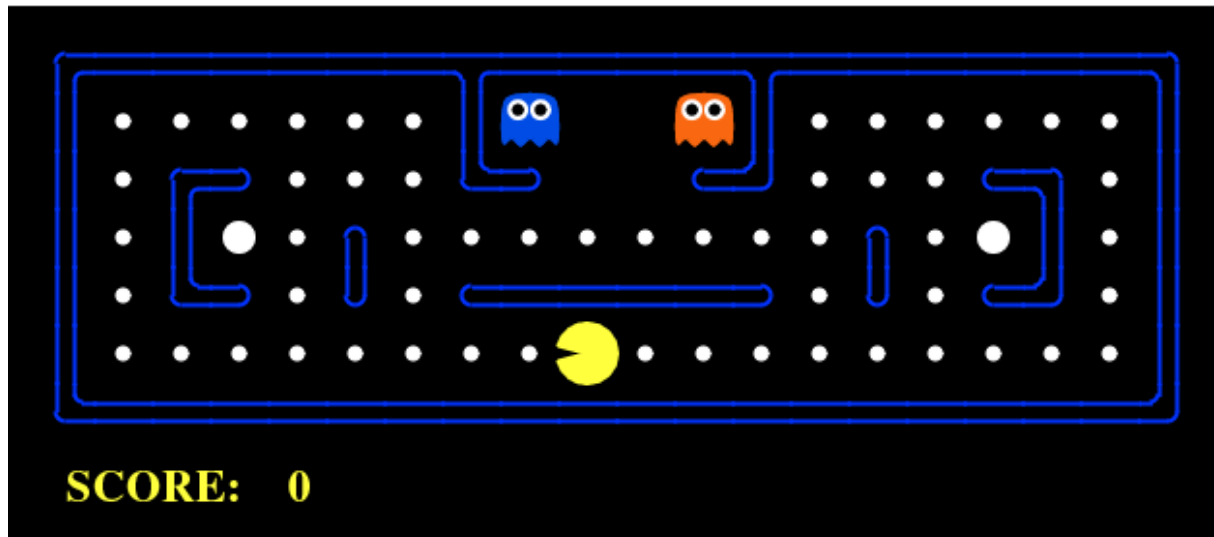


# Neural Algorithmic Reasoning





# Learning intelligent agents



# The Course Philosophy

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- Start from traditional PR approaches
  - Introduce problems and tasks
  - Learn some useful techniques
- Learn how old-school stuff has been reused in a modern way
- Understand how probability is fundamental to modern machine learning
- Connect the dots between traditional PR, generative and deep learning

A practical approach with code complementing theory when possible



# Machine Learning - A Probabilistic Perspective

## Introduction

- Types
  - Supervised Learning
    - Classification
      - binary classification
      - multiclass classification
    - Regression
  - Unsupervised Learning
  - Reinforcement Learning
- Concepts
  - Parametric vs non-parametric models
  - The curse of dimensionality
  - Overfitting
  - Model selection
  - cross validation (CV)
  - No free lunch theorem

## Probability

- Interpretations
    - Frequentist
      - probabilities represent long run frequencies of events
    - Bayesian
      - probability is used to quantify our uncertainty about something
      - can model uncertainty about events with short term frequencies
  - Concepts
    - Discrete random variables
      - state space
      - indicator function
    - Fundamental rules
      - product rule
      - sum rule
      - Bayes rule
    - Independence and conditional independence
    - Continuous random variables
      - cumulative distribution function, cdf
      - probability density function, pdf
    - Quantiles
    - Mean and variance
  - Some common discrete distributions
    - Binomial
      - Bin(n, θ)
    - Bernoulli
      - Ber(θ)
    - Multinomial
      - Mult(n, θ)
    - Multinoulli
      - Cat(θ)
    - The empirical distribution
    - Gaussian (normal) distribution
      - N(μ, σ<sup>2</sup>)
    - Laplace distribution
      - Lap(μ, b)
    - The gamma distribution
      - Gamma(a, b)
      - gamma function, Γ(a)
    - The beta distribution
      - Beta(a, b)
    - Pareto distribution
      - Pareto(k, m)
      - long tails
  - Joint probability distributions
    - Covariance and correlation
    - Multivariate Gaussian, Multivariate Normal (MVN)
    - Multivariate Student t distribution
    - Dirichlet distribution
      - Dir(α)
  - Transformations of random variables
  - Monte Carlo approximation
- Information theory
  - Entropy
    - a measure of the random variable's uncertainty
    - $\mathbb{E}(X) \triangleq -\sum_{k=1}^K p(X=k) \log_2 p(X=k)$
  - KL divergence/Relative Entropy
    - a measure of the dissimilarity of two probability distributions
    - $\mathbb{KL}(p||q) = \sum_k p_k \log p_k - \sum_k p_k \log q_k = -\mathbb{E}(p) + \mathbb{E}(p, q)$
    - Cross Entropy
      - $\mathbb{E}(p, q) \triangleq -\sum_k p_k \log q_k$
  - Mutual information
    - $\mathbb{I}(X; Y) \triangleq \mathbb{KL}(p(X, Y)||p(X)p(Y)) = \sum_x \sum_y p(x, y) \log \frac{p(x, y)}{p(x)p(y)}$
    - $\mathbb{I}(X; Y) = \mathbb{E}(X) - \mathbb{E}(X|Y) = \mathbb{E}(Y) - \mathbb{E}(Y|X)$
    - Conditional Entropy
      - $\mathbb{E}(Y|X) = \sum_x p(x) \mathbb{E}(Y|X=x)$

## Generative Models for Discrete Data

- Bayesian concept learning
  - Likelihood
  - Prior
  - Posterior
  - MLE
  - MAP
- The beta-binomial model
- The Dirichlet-multinomial model
- Naive Bayes classifiers
- Feature selection using mutual information

## Gaussian models

## Bayesian statistics

## Frequentist statistics

## Linear regression

## Logistic Regression

## Generalized linear models and the exponential family

## Directed graphical models (Bayes nets)

## Deep Learning

- Introduction
- Deep generative models
- Deep neural networks

## Latent variable models for discrete data

- Introduction
  - symbols or tokens
  - bag of words
- Distributed state LVMs for discrete data
- Latent Dirichlet allocation (LDA)
  - Quantitatively evaluating LDA as a language model
  - Perplexity
  - Fitting using (collapsed) Gibbs sampling
  - Fitting using batch variational inference
  - Fitting using online variational inference
  - Determining the number of topics
- Extensions of LDA
  - Correlated topic model
  - Dynamic topic model
  - LDA-HMM
  - Supervised LDA

## Graphical model structure learning

## Clustering

- the process of grouping similar objects together.
- Clustering
- flat clustering, also called partitional clustering
- hierarchical clustering

## Markov chain Monte Carlo (MCMC) inference

- Gibbs sampling

## Monte Carlo inference

- Introduction
  - generate some (unweighted) samples from the posterior
  - compute any quantity of interest
- Monte Carlo approximation
- non-iterative methods
- iterative method

## More variational inference

## Variational inference

- Introduction
  - approximate inference methods
  - reduces inference to an optimization problem
  - variational inference
  - often gives us the speed benefits of MAP estimation but the statistical benefits of the Bayesian approach
- forward-backwards algorithm
- generalize these exact inference algorithms to arbitrary graphs

## Exact inference for graphical models

- Introduction
  - undirected graphical model (UGM), also called a Markov random field (MRF) or Markov network
  - they are symmetric and therefore more "natural" for certain domains
  - discriminative UGMs which define conditional densities of the form p(y|x), work better than discriminative DGMs
  - the parameters are less interpretable and less modular
  - parameter estimation is computationally more expensive
- Advantages
- Disadvantages
- Markov random field (MRF)
- Conditional random fields (CRFs)
- Structural SVMs

## State space models

- just like an HMM, except the hidden states are continuous
- state space model or SSM

## Markov and hidden Markov models

- probabilistic models for sequences of observations
- Markov models
- Hidden Markov models

## Adaptive basis function models

- dispense with kernels altogether, and try to learn useful features φ(x) directly from the input data
- adaptive basis-function model (ABM)
- Boosting
- Ensemble learning

## Gaussian processes

- Introduction
  - before, infer p(θ|D) instead of p(f|D)
  - Bayesian inference over functions themselves
  - defines a prior over functions, which can be converted into a posterior over functions once we have seen some data
  - Gaussian processes or GPs

## Kernels

- Introduction
  - not clear how to best represent some kinds of objects as fixed-sized feature vectors
  - define a generative model for the data, and use the inferred latent representation and/or the parameters of the model as features
  - measuring the similarity between objects, that doesn't require preprocessing them into feature vector format
- deep learning
- kernel function
- Support vector machines (SVMs)

## Sparse linear models

- feature selection/ sparsity

## Latent linear models

## Mixture models and the EM algorithm

# Reference Languages

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Reference language for the course is Python (but some Matlab might pop-up)

- Students of the AI curriculum should be already familiar with
- Easy-to-learn language enhanced by reasonable editors and graphical environments
- Lots of library support for signal processing, image processing and machine learning

For the final project there is some reasonable flexibility in which language you can use (no deep learning in Pascal, please!)



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# Exams – M.Sc. Students

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M.Sc. students following the course lecture can complete the exam by

**Midterm Assignments** - A total of 4 short assignments on experiences related to course topics

**Oral Exam** - An examination on the course program

The **alternative** way (for working students, those who fail or don't like the other way)

**Final Project** - A written report on a topic of interest for the course, a software implementing a PR application, ....

**Oral Exam** - A 15 minutes **presentation** of the final project **plus** examination on the course program



# Exams – Ph.D. Students

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Let's find a topic that is of interest for you, maybe part of your research project, and that is consistent with the course topics.

Several options possible:

**Essay** – A research technical report on the topic of interest

**Code** – A software exploring/implementing some research model/experiment/benchmark

**Anything else that makes sense for research...**

No oral exam needed



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# Midterm Assignments

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- Delivery of a [notebook/colab](#) or a [very short slide deck](#) (e.g. 10 slides) on
  - A quick and dirty (but working) implementation of a simple pattern recognition algorithm
  - A summary of a recent research paper on topics/models related to the course content
- Timeline
  - One midterm every 3-4 weeks
  - Should be doable with a couple of afternoons' work
  - [Midterm published](#): early March, late March, late April, mid May
  - [Midterm delivered](#): late March, mid April, mid May, late May





# Final Project (I)

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- Choose from a set of **suggested topics** or **propose your own topic** of interest
- Timeline
  - Suggested topics list published: **mid May**
  - Choose project: email me to arrange a topic
  - Report (10 pages, for survey type) or code (for SW type) and presentation (for all) delivery: by the **standard exam date (appello)** (strict)



# Final Project (II)

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Possible project types

- **Survey** - Read at least **five relevant and distinct papers** on a topic, prepare a presentation and write a report: not a simple summary, rather try to **find connections** between the works and highlight interesting **open problems**
- **Software** - Develop a tested and commented software implementing a **non-trivial learning model** and/or a **pattern recognition application** relevant for the course. Prepare a presentation describing code and its validation.



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# Oral Exam

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- (Give your **presentation** on the final project (15 minutes))
  - Discuss it in front of me and anybody interested
  - Be prepared to answer my **questions on the presentation**
- An **oral exam** with questions **covering the course contents**
  - Lectures whose content is not relevant for the final exam will be clearly marked as such
- Remember to upload the presentation/report/code on Moodle by the appello deadline

Only for those  
who did not do  
the midterms



# How to get past this course?

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## Grading (**with midterms**)

- Midterms only waive the final project and oral presentation: there is no vote for them, only pass/fail
- The exam vote is given by the oral examination grade

## Grading (**alternative way**) $\frac{(G_P + G_O)}{2}$

- $G_P \in [1,30]$  is the project grade
- $G_O \in [1,32]$  is the oral grade



# Upcoming...

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## Introduction to Pattern Recognition

An introduction to the fundamental PR problems in [signal and image processing](#) and a summary of the old-school techniques to address them.

### Topics

- Pattern recognition in time/spatial and spectral domain
- Timeseries and image analysis
- Convolution and correlation operators
- Visual feature descriptors
- Visual feature detectors
- Image segmentation



# Next Lecture

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## Introduction to Signal Processing

- Timeseries
- Convolution and correlation
- Spectral analysis



# Onboarding

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Remember to register on the course Moodle

<https://elearning.di.unipi.it/course/view.php?id=278>

When you send me an email about the course **include tag [ISPR] in the subject** (it may as well end up in thrash, but then it would be due to UNIPi's psychotic spam filter not to me)

Questions?

